



TENDER ID: MAH202402002

Premises department, 3rd floor State Bank of India,

Local Head Office Maharashtra,

Synergy, 3rd Floor, C-6, G Block, Bandra Kurla Complex,

Bandra (E), Mumbai 400051

Phone No. 022-26445630, e-mail: agmpe.lhomah@sbi.co.in

**TENDER NOTICE FOR PRE QUALIFICATION AND SELECTION OF PRINCIPAL
PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANT FOR
PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD
OFFICE MAHARASHTRA IN PUNE**

SUBMITTED BY:

NAME : _____

ADDRESS : _____

GSTIN NO. : _____

MOBILE NO. : _____

E-MAIL ID : _____

TECHNICAL BID (ENVELOPE – I)

NOTICE INVITING EXPRESSION OF INTEREST (EOI) FOR PRE QUALIFICATION AND SELECTION OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANT

State Bank of India invites Expression of Interest (EOI) from reputed and experienced Architectural Firms/Individuals satisfying the eligibility criteria for pre-qualification and selection of Principal Project Architect cum Project Management Consultant (PPA cum PMC) through Design Competition for the **Proposed Interior Works for establishment of Bank's Local Head Office Maharashtra in Pune**

Sr.No.	Particulars	Details
1.	Name of work	Proposed Interior Works for establishment of Bank's Local Head Office Maharashtra in Pune for State Bank of India. ("The Project")
2.	Nature of Work	Architectural Cum Project Management Consultancy Services
3.	Total Time allowed for completion of the Project	12 months from the date of award of work to PPA cum PMC
4.	Availability of Pre-Qualification Application/ Tender documents	Available on Bank's website https://bank.sbi/web/sbi-in-the-news/procurement-news from 01.03.2024 to 22.03.2024
5.	Address for submission of Application/Tenders for prequalification and selection of PPA cum PMC	Assistant General Manager (P&E) State Bank of India, LHO Maharashtra, Synergy, 3 rd Floor, C-6, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051
6.	Last date & time for submission of Application/Tenders for prequalification and selection of PPA cum PMC alongwith Technical Bid and price bid (in sealed cover).	22.03.2024 by 03:00 PM At address mentioned above <u>through Speed post/drop it in the tender box at State Bank of India, Local Head Office, Maharashtra</u>
7.	Date and Time of opening of Technical Bids.	22.03.2024 by 05:00 PM
8.	Opening of price bids.	After completion of Design Competition among shortlisted Bidders/Architects.

9. Conditional proposals are liable for disqualification.

10. The SBI reserve their rights to accept or reject any or all the applications, either in whole or in part without assigning any reason(s) therefor and no correspondence shall be entertained in this regard.

11. In case, date of opening of tenders is declared as a holiday, the tenders will be opened on the next working day at the same time and venue.

12. The shortlisted Architectural Firms/Individual shall be invited for Design Competition and date shall be intimated by SBI after the scrutiny of Technical Bid.

13. For any clarifications please contact AGM (P&E), State Bank of India Local Head Office Maharashtra, P&E Department, Synergy, 3rd Floor, C-6, G Block, Bandra -Kurla Complex, Bandra (E), Mumbai 400051 Phone No. 022-26445656.

14. Interested Architectural Firms/Individuals fulfilling prescribed eligibility criteria are hereby invited and requested to ensure submission of their Design Competition Proposals in the prescribed format with supporting documents to:

Assistant General Manager (P&E)
State Bank of India Local Head Office Maharashtra,
Synergy, 3rd Floor, C-6, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

by 3.00 PM on 22nd March 2024.

Applicants are advised to submit the complete set of documents in **properly spiral bounded form**. The applications received in loose sheets shall be summarily rejected.

Assistant General Manager (Premises & Estate)

1. **Disclaimer**

- 1.1. The information contained in this Tender document or information provided subsequently to Bidders / Architects whether verbally or in documentary form/email by or on behalf of State of India, is subject to the terms and conditions set out in this document.
- 1.2. This is not an offer by SBI, but an invitation to receive responses from the eligible PPA cum PMCs (Bidders / Architects). No contractual obligation whatsoever shall arise from the tender process unless and until a formal contract is signed and executed by duly authorized official(s) of State Bank of India with the selected Bidders / Architects.
- 1.3. The purpose of this document is to provide the eligible Bidders / Architects with information to assist preparation of their Bid proposals. This document does not claim to contain all the information each Bidders / Architects may require. Each Bidders / Architects should conduct its own investigations and analysis and should check the accuracy, reliability and completeness of the information contained in this document and where necessary obtain independent advices/clarifications. SBI may in its absolute discretion, but without being under any obligation to do so, update, amend or supplement the information in this document.
- 1.4. The SBI, its employees and advisors make no representation or warranty and shall have no liability to any person, including any Bidder under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise for any loss, damages, cost or expense which may arise from or be incurred or suffered on account of anything contained in this document or otherwise, including the accuracy, adequacy, correctness, completeness or reliability of the document and any assessment, assumption, statement or information contained therein or deemed to form or arising in any way for participation in this bidding process.
- 1.5. The SBI also accepts no liability of any nature whether resulting from negligence or otherwise, howsoever caused arising from reliance of any Bidder upon the statements contained in this document.
- 1.6. The issue of this document does not imply that the SBI is bound to select an Architect for the Project and the SBI reserves the right to reject all or any of the Architects or Bids without assigning any reason whatsoever.
- 1.7. The Bidders/Architects are expected to examine all instructions, forms, terms and specifications in the bidding document. Failure to furnish all information required by the bidding document or to submit a Bid not substantially responsive to the bidding document in all respect will be at the Bidders risk and may result in rejection of the Bid.

INSTRUCTIONS TO THE BIDDER / ARCHITECTS

1. **Scope of work:**

PPA cum PMC Services to render Architectural Consultancy Services for the **Proposed Interior Works for establishment of Bank's Local Head Office Maharashtra in Pune**, admeasuring approx.1,81,085 Square Feet of MahaRERA Carpet Area having other State Bank of India establishments. Floor Layout plan of the plot is attached with this document. Further details of the services to be rendered by the PPA cum PMC is given in Scope of Services.

1.1. **Site and its location**

Clock Towers, Kharadi MIDC Area, Kharadi, Pune 411014, Maharashtra.

2. **PQ documents:**

2.1. The work has to be carried out strictly according to the conditions stipulated in the application consisting of the following documents and in the best and most workmanlike manner.

- Instructions to Prospective Architects
- General conditions of Contract
- Price Bid

2.2. The above documents shall be taken as complementary and mutually explanatory of one another but in case of ambiguities or discrepancies, shall take precedence in the order given below;

- a. Price Bid
- b. Addendums (if any)
- c. General conditions of contract
- d. Instructions to Prospective Architects

2.3. **The tender documents are not transferable.**

3. **Site Visit:**

The Bidders/Architects (PPA cum PMC) are advised to obtain all necessary information to participate in the tender process at their own responsibility and cost before entering into a contract for the project. The tenderer will be fully responsible for considering the financial effect of any or all the factors while submitting his tender.

4. **Signing of contract Documents:**

The selected Bidder/Architect shall be bound to enter into an agreement in the prescribed format, within 15 days from the date of receipt of intimation of acceptance of their proposal by the SBI. However, even if no such formal agreement is signed, the written acceptance of the offer from the SBI will constitute a binding agreement between the Bank and successful Bidder/Architect.

5. **Completion Period:**

Time is essence of the contract. The Project has to be completed in all respect accordance with the terms of contract **within a period of 12 months** from the date of award of work to PPA cum PMC (Bidder/Architect). The PPA cum PMC has to ensure that the Project has to be completed **within six months from the date of award of work to the Civil/ Interior contractor**. The PPA cum PMC has to submit relevant documents / tenders / drawings etc. as per the schedule given in the agreement.

6. **Validity of Price Bid:**

Design Proposals shall remain valid and open for acceptance for a period of 90 days from the date of opening Price/Commercial bid. If the tenderer chooses to withdraw their offer during the validity period or makes modifications in their original offer, their Design Proposal shall be summarily disqualified without notice and no correspondence shall be entertained in this regard.

7. Price Bid shall be opened only of those shortlisted Bidders/Architects who have participated in the proposed Design presentation proving their technical competency and capability in handling similar projects for Central Govt. Dept./State Govt. Dept./Semi Govt. Dept. /PSU/Public sector Banks/Reputed Private Sector Banks.
8. All the Bidders/Architects shall be bound to accept and sign the "Integrity Pact" as per attached "**Annexure I**" and to submit the duly signed Integrity Pact along with their Application/Tenders. The Application of the Architects not submitting the Integrity Pact as per prescribed format shall be summarily disqualified and no correspondence shall be entertained in this regard.

GENERAL CONDITIONS OF CONTRACT

1. Definitions: -

- 1.1. "Contract" means the documents forming the tender and the acceptance thereof and the formal agreement executed between State Bank of India and the selected Bidder/Architect as PPA cum PMC, together with the documents referred there in including those conditions and instructions issued from time to time by the Bank and all these documents taken together shall be deemed to form one contract and shall be complementary to one another.
- 1.2. In the contract the following expressions shall, unless the context otherwise requires, have the meaning hereby respectively assigned to them.
- 1.3. "SBI" shall mean State Bank of India, through its Local Head Office, Maharashtra at Synergy Building, BKC, Mumbai 400051
- 1.4. 'The Architect' shall mean the individual or firm or company selected and engaged for undertaking the project as the PPA cum PMC and shall include legal personal representative of individual or the composing the firm or company and the permitted assignees of individual or firms of company.
2. The Architect must be equipped with adequate expertise and experience in undertaking Planning, designing & implementing/execution of Civil, Landscaping work, Electrical (HT/LT), Plumbing, Air-Conditioning, Lifts/Elevators, DG sets, UPS system, IBMS (CCTV, Public Address System, Fire & Safety Systems and integrating it with Building Management System) and all essential and ancillary works/services required for construction and completion of Residential buildings.

3. Eligibility criteria:

- (i) **Bidders / Architects shall have minimum 07 years' experience as an Architect as on 29.02.2024.** The experience should include all consultancy services for buildings such as architectural, structural, engineering, Interior and Furnishing and all internal and external services such as electrical, AC, plumbing, water supply, soil and storm water drainage, lifts, firefighting / horticulture, EPABX / Networking, gymnasium, parking, rainwater harvesting, sewage treatment plant, recycling of waste water, solar installation etc.
- (ii) The Bidders/Architects should have rendered satisfactory professional services in planning, designing & supervision of similar Commercial / Corporate Office Building Interior projects, from inception to completion stage for:
 - a. At least one similar work of minimum **Rs.36.00 Crores** each or two similar projects of **minimum Rs.22.50 Crores** each or three similar projects of minimum **Rs.18.00 Crores** each during **last 7 years ending on 29.02.2024**. These Interior projects should

be **Commercial / Corporate Office Interior projects** and the value of work mentioned is excluding GST.

“Similar Work” under this clause means Planning, Designing and Supervision of Interior works of Commercial/ Corporate Office Building including Civil, Plumbing, Sanitary, Interior & Furnishing, Fire Fighting, Air conditioning, Electrical and Solar Installation work for Central Govt. Dept./State Govt. Dept./ Semi Govt. Dept. / PSU / Public sector Banks / Reputed Private Sector Organisations Listed on Stock Exchange/ NSE/ BSE during last 7 years as on 29.02.2024”.

- (iii) At least one of Proprietor / Partners / Directors of the Bidder / Architect should have a valid registration and license as an Architect from “Council of Architecture”.
- (iv) The Bidder /Architect should have adequate number of qualified Architects, Engineers and other personnel on the payroll / establishment of the company and should also have tie up arrangements with reputed registered and licensed services, Architect firms, Electrical consultants, Air-conditioning consultant etc. The Bidder /Architect should have a full-fledged office or ready to establish an office at **Pune / Mumbai**.
- (v) The average annual turnover of the Bidder /Architect by way of professional Fee for best 3 out of last 5 financial years ending on 29.02.2024 shall not be less than **Rs.40.50 Lakh**. Copies of the audited Annual Balance sheet for the last five financial years ending on 31.03.2023 shall be submitted in support of claims.
- (vi) The Bidders /Architects satisfying the prescribed eligibility criteria shall only become eligible to bid the assignment. Clear supporting evidences like photographs, certificates, documents etc. should be submitted with the bid.
- (vii) The Bidders /Architects should either have their local / Branch Office (documentary evidence to be submitted) or prepared to setup an adequate office setup with in-house capability and infrastructure / expertise to Manage such high magnitude specialized projects in **Pune / Mumbai** within 1 month from the date of award of contract provided they are qualified for the project through laid down selection process. An undertaking to be submitted by the PPA cum PMC to this effect along with their application.
- (viii) The Bidders / Architects shall be responsible and prepared to engage expertise / Architects for all specialized services of the project for which in-house expertise is not available with them within the professional fee agreed and payable to them.
- (ix) The Bidders /Architects should have qualified & experienced technical team at its disposal for deployment at site for day-to-day supervision of the project during the execution of the project from date of commencement of work to handing over of the entire infrastructure to the SBI.
- (x) The Bidders /Architects should have all necessary licenses, permissions, consents, no objection certificates, approvals as required under the law for carrying out its / their business including those envisaged under the scope of this tender.

- (xi) The Bidders /Architects should have valid GST Registration Certificate and PAN. Copies of supporting documents to be attached.
 - (xii) The Bidders /Architects should not have been blacklisted by the Govt. of India Organizations / PSU / PSE / Govt. Depts./Public Sector Banks/ reputed Private Sector Banks etc. for breach of any applicable laws or violation of regulations or breach of contractual agreement or rendering unsatisfactory professional services during the last 7 (seven) years. (Self-declaration to be submitted by the PPA cum PMC along with their application).
 - (xiii) The Architect firms should be a sole entity and not a consortium or joint venture.
 - (xiv) Merely fulfilling the prescribed eligibility criteria shall not entitle Architects for shortlisting and invitation for participation in the proposed Techno-commercial competition for the project. The shortlisting as well as final selection of Architect for the project shall be subject to independent verification of credentials, inspection of project sites, calling confidential reports from the present/previous employers etc.
4. The objective of this EOI is to identify and select suitable Architect as PPA cum PMC for planning, designing, project management and obtaining all clearances from local authorities concerned etc. as per duties and responsibilities mentioned in this document for the Construction of Officers' Quarters & Community Centre at Akola.

5. Submission of bids:

- i. The Proposal shall be submitted as under:

Technical Bid comprising of this tender document with all annexures duly filled in along with copies of the authentic supporting documents super-scribing on top APPLICATION FOR PRE QUALIFICATION AND SELECTION OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANT FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE.

ii). **The sealed technical document along with the price bid (Technical bid document in envelope-1, Price bid in envelope-2 and both these envelopes put in envelope -3) must be sent by SPEED POST or dropped in the tender box available at:**

**The Assistant General Manager (P&E)
State Bank of India Local Head Office Maharashtra,
Synergy, 3rd Floor, C-6, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051**

during Office working hours upto 3:00 pm on **22nd March 2024.**

- iii. The certified/self-attested copies of the supporting documents shall be furnished along with the technical bid.
- iv. All Annexures shall be duly signed by the Bidder / Architect with stamp on each page.

- v. Bid should be submitted strictly as per the formats prescribed in the Annexure to this Notice and bids submitted in any other format shall be summarily rejected.
- vi. Bid documents should be signed by the authorized signatory of the Bidder and copy of the authorization / authority letter issued in this behalf should be submitted along with the Bid, in the absence of which the Bid shall be liable to be rejected.

6. **Instructions on filing information in the Bid forms.**

While filling the information in the Bid forms, please ensure the following:

- a) Information furnished should be crisp, to the point and precise.
- b) Please do not keep any field blank. In case nothing has to be filled in a particular field then please write 'Not Applicable' there.
- c) Supporting documentary evidences are needed for claims made in the Proposal. Please attach copies of all the relevant/supporting documents, neatly arrange them in order of appearance of their reference in the Proposal. Write the annexure number in serial order on top right corner of document in bold letters. Annexed the set of these documents at the end of the Proposal and bind it properly. Please mention correct Annexure Number at relevant pages of the Proposal.
- d) There is possibility that same document has to be mentioned as evidence at more than one place in the Proposal. In that case keep only one copy of that document and mention that particular Annexure Number at every place where that particular document needs to be referred.
- e) The certificate from the client should clearly mention particulars of the project, scope of services offered by the PPA cum PMC, actual project cost, date of completion of project, existence of green building features and opinion of client on quality of services rendered by the PPA cum PMC.
- f) The authorised signatory of the Bidder has to sign all pages of the Bid documents and should also affix the seal of the Bidder.

7. **Evaluation of Proposals for Shortlisting:**

- a) The Sealed Cover containing Technical Bid alone of all the Bidders / Architects will be first opened by the authorized committee and evaluated on the various eligibility criteria and other marking matrix parameters as per "**ANNEXURE B**".
- b) The Bids will be initially evaluated for the eligibility based on the documents submitted in support of eligibility criteria specified hereinbefore and accordingly Bidders / Architects fulfilling the various criteria shall be shortlisted.

- c) Maximum **4 to 5 Bidders/Architects scoring highest marks** (based on evaluation as per Annexure –B, Part–A) on the prescribed parameters and marking matrix may be shortlisted by the Committee constituted by SBI.
- d) The SBI may consider inspecting the projects and calling for confidential reports from their clients prior to shortlisting and inviting for Design competition for the project.
- e) The decision of SBI in shortlisting of Architects invited for Design competition shall be final and binding and no correspondence shall be entertained in this regard.
- f) All shortlisted Bidders / Architects shall be advised to submit their Design presentation comprising of:

Approach paper/conceptual drawings/Plans/Models etc. along with a rough estimate in soft as well as hard copy as per Bank's requirements and completely in compliance with local bye laws, rules and regulations applicable for the purpose at the centre within the specified time line.

- g) The Bidders / Architects submitting the requisite papers / documents / drawings / Models etc. shall be invited for making a presentation before competent Committee constituted by SBI.
- h) The Committee constituted by SBI will evaluate the proposal and the presentation of the proposed approach, methodology and technical capabilities of the Bidders / Architects and shortlist the Bidders as per the laid down criteria. The decision of the Committee shall be final and binding on the Bidders.
- i) The Price / Commercial Bid of only those who had participated in the Design Presentation shall be opened.
- j) The **Technical Bid** and **Commercial / Price Bid** will have weightage of **70** and **30** marks respectively.
- k) The Bidder who score maximum marks put together for technical bid and price bid shall be considered for selection, after techno-commercial evaluation based on **70% weightage to Technical Parameters** and **30% for Financial Bid**. An example has been given regarding evaluation of proposals in Annexure –B and the bidders are requested to note the process of evaluation of bids.
- l) The parameters for evaluation of Bids are advised in **Annexure-B** (both **Part-A** and **Part-B**) to this Notice.

8. **Design Competition:**

- a) Bidders shortlisted for participating in Design competition will have to present their scheme of proposals / drawings / plans / visuals / 3D Views etc. to the Committee on the date to be advised by SBI separately.

- b) Each Bidder will be given about 20 to 30 minutes time for making presentation. After presentation the committee members will interact with the Bidder to understand presentation.
 - c) To participate in design competition, the Bidders will have to attend the event on their own expenses. However, the Bank may make lumpsum total payment of **Rs.20,000/- (Rupees Twenty thousand Only inclusive of all taxes)** as token of appreciation to those bidders/Architects who are invited and participating in the design competition except the selected Bidder/Architect (PPA cum PMC).
 - d) The exact date, time and venue for design presentation shall be intimated to shortlisted Bidders separately.
 - e) The design brief can be seen in scope of work for the project.
9. Based on the Design presentation proposal and other features for the proposed project, their capability and capacity shall be judged and rated by the competent committee of SBI including some independent external members on various Parameters and marking matrix as per **ANNEXURE –B, Part - B**.
10. **Financial bid**
- a) The prospective Bidders are required to submit their Price Bid quoting the total professional fee for the project in the specified format at **Annexure-M** in a separate sealed Envelope.
 - b) The Price / Commercial Bid of only those shortlisted bidders shall be opened/ entertained who will participate in the Technical Design Presentation against Specific Invitation from SBI.
 - c) The price Bid shall be opened only after successful completion of the Technical Design Presentation and its Evaluation by the Competent Committee.
11. **Professional Fee:**
- While quoting the total professional fee for the project in the Price Bid, the Bidders / Architects are as advised to consider the following:
- (i) The Bidders / Architects are required to quote professional fee (excluding GST) for the Architectural Consultancy Services including Project Management Consultancy Services in the Price Bid.
 - ii) The SBI shall be at liberty to entrust the job of Architectural Consultancy as well as PMC Services to two different agencies within its sole discretion.
 - (iii) The total professional Fee (i.e. Fee towards Architectural Consultancy Services and PMC) should be quoted as a fixed percentage of Total Project Cost (Excluding cost of items directly procured by the SBI) and can be quoted within following limit:-

Upper cap (Maximum) @ 3.0% of the Total Project Cost (Excluding cost of items directly procured by the SBI)

- a) No professional fee shall be payable to the selected PPA cum PMC for the bought-out items which are directly procured by the SBI.
- b) The prospective PPA cum PMC will obtain all necessary mandatory approvals (Essential for commencement of construction at site) and its periodical renewal, obtaining completion / occupancy certificates after completion of project etc. from the respective department / authorities including necessary liaison for procuring such permissions within the quoted professional fee only. However, any Govt. fee / charges payable to the respective Govt. authorities against Govt.'s demand note / challan / Map fee etc., shall be paid by the SBI against production of original copies of such demand note/challans.
- c) The selected Architect shall undertake to permit SBI for deductions of the following sums from the total fee becomes payable to them for the project as per the stage wise Fee structure and rate approved and accepted by the Bank:-
 - i) Deduction on account of TDS as per applicable rules of Government.
- d) The selected Architect shall provide at least **one qualified Site Engineer for day to day supervision** of the construction /measurements /quality assurance of the project within the fees quoted.
- e) Travelling expenses of the selected Architect to visit LHO and site in Pune shall be included in this fee. If any visit outside Pune district is performed with the approval of Bank regarding this project shall be reimbursed to the Architect.

12. **Award of Contract:**

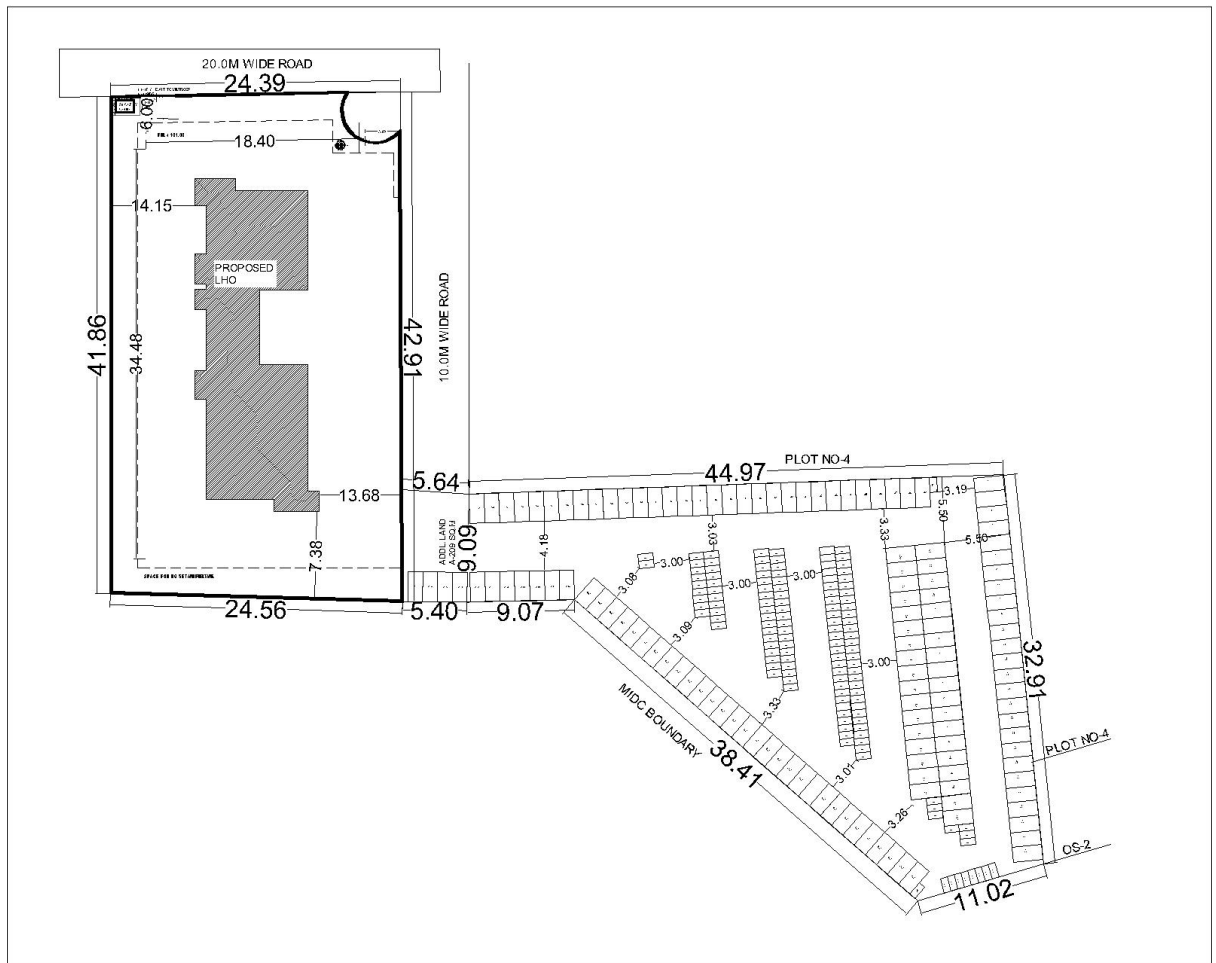
- a) The Bidder / Architect which gets highest marks (obtained in technical and commercial bid put together as per evaluation) will be decided as the prospective PPA cum PMC for further decision on awarding of contract.
 - b) SBI may reject any / all the bids received without assigning any reason whatsoever.
 - c) Validity period of bid: 90 days shall be the validity period of bid from the date of opening of Price / Commercial Bid. However, the Bid submitted by the selected PPA cum PMC shall remain valid throughout the term of the Contract awarded.
13. On award of the contract, the Firm will be expected to take up / commence the assignment within 15 days of time.
14. If the performance of the PPA cum PMC at any stage of the project is not found satisfactory or in the interest of the Bank, the SBI will have the right to terminate the agreement by giving one months' notice and in such an eventuality, no claim for any compensation/Fee for the balance work shall be considered. However, their dues shall be settled as per provisions contained in the standard agreement for the purpose, in proportion to the services actually rendered.
15. The SBI will have right to change scheduled date of any event. Revised date will be displayed on our website or communicated separately.

16. Any corrigendum in this EO shall be intimated through announcement at **Bank's website only**. The prospective PPA cum PMCs are requested to peruse Procurement News section of our Bank's website www.sbi.co.in from time to time till the process of selection of Architect gets over.
17. Officials of SBI/ Bank may visit office of the Bidders/Architects, sites of project completed by Bidders/Architects and office of those clients to verify information submitted by Bidders/Architects in technical bid. In case it is found that Bidders/Architects has submitted misleading information in technical bid, the candidature of such Bidders/Architects will be dismissed. SBI will have discretion to seek confidential report from previous clients of the Bidders/Architects and in case of any negative report/feedback, the SBI may take action as deemed fit.

18. **Scope of services:**

The SBI proposes to engage services of Principal Project Architect cum Project Management Consultant for **Proposed Interior Works for establishment of Bank's Local Head Office in Pune** for State Bank of India. This will be a 'State of Art' design having all modern amenities and will comply / have features of **'Green' and Energy Efficient Building**.

Site Plan of the Property is as given below:-



Bank's Requirements are briefly given as under:-

- I. Proposed LHO Building will be a Green Building certified by Indian Green Building Council and various parameters to achieve the same i.e. Zero Waste, Lesser Carbon footprint etc will be taken care of while occupying the premises.
- II. Proposed LHO Building will be designed based on Open Office Concept to make it accommodative for future needs as well; which means interiors layouts of multiple floors will be kept identical, clutter free, with maximum one or two cabins, temporarily fixed modular workstations and no full height storages/ record rooms.

- III. Proposed working space for staff vis-à-vis their respective designations is given hereunder to ensure openness in the interior layout & standardisation for future:

SN	Space Type	Designation	SqFt Area
1	Work Stations (WS)	Upto Scale-IV	120-150
2	Cubicles	Scale-V	170-200
3	Cabins	Scale-VI (DGM)	200-250
4	Cabins with Toilets	Scale-VII (GM)	250-300
5	Cabins with Toilets & Ante Room	CGM & Above	300-450
6	Small Storages	Running Files in Drawers, 1200 mm high Storage along with workstations.	
7	Large Storage	Files to be divided as per their storage need: Fire Proof, Compactors both will be in Basement.	

- IV. Proposed LHO Building will have following tentative floor-wise allotment :

SN	Floor	Proposed Usage	Approx Area (SqFt)
1	Basement	Amenities	27,250
2	Stilt	Branch, Café & Visitors	8,740
3	First Floor	Visitors Meeting Rooms, Library & RBO-Pune Rural	9,830
4	Second Floor	RBO-Pune (E&W)	10,270
5	Third Floor	AO-Pune	10,270
6	Fourth Floor	LHO Departments	10,270
7	Fifth Floor		10,270
8	Sixth Floor		10,270
9	Seventh Floor		10,270
10	Eighth Floor		10,270
11	Ninth Floor		10,270
12	Tenth Floor		8,950
13	Eleventh Floor	VC/ MEETING Rooms	8,950
14	Twelfth Floor	CDO Department	8,950
15	Thirteenth Floor	GM Secretariats	8,950
16	Fourteenth Floor	CGM Secretariat with Board Room & Conference Room & VIP Canteen	8,470
17	Fifteen Floor	Corporate Centre Establishments	8,950

- V. Basement of Proposed LHO Building will house following proposed major amenities to keep the various floors clutter-free:

- i. Canteen (with stackable furniture & foldable partitions)
- ii. Kitchen (With Heating Facilities Only)

- iii. Multi-Purpose Hall (With Acoustic Finishes)
- iv. Recreation Hall (With Gym & Indoor Games)
- v. Dispensary & Pensioners Office
- vi. Driver Rest Room
- vii. Record Area (Fire-Proof & Normal Compactors)
- viii. Common UPS Room (To avoid the space on all floors)
- ix. Services i.e. Pump Room, Water Storages, STP, IT System Room, Transformers & Panel Room etc.
- x. Union/ Association Offices.

VI. Proposed LHO Building will have separate Entry/ Exit of Employees & Visitors. Visitors Entry to all the floors of the Building will be restricted. Instead, Visitors will be allowed to visit only Stilt & First floors of the Building; Concerned Employee will meet visitors in designated areas/ meeting room. HNI Customers/ Special Visitors may be allowed to visit DGM & Above in their cabins.

VII. Other required amenities/ services are as following:

- Car parking and sufficient 2 Wheeler parking as per statutory requirement.
- Toilets as per statutory requirements.
- Entrance lobby in ground floor, stair case and lifts.
- Landscaping / Garden as per prevailing site conditions / Design compliant to the existing contours of the site.
- Other services/ area / amenities to ensure smooth operations of the proposed LHO Building.

18.1. The SBI intends to commence and complete the works in all respects viz. ready for occupation within a maximum time span of **06 months** from the date of commencement of the work by the Civil/ Interior contractor and maximum 12 months from the date of allotment of work to PPA cum PMC.

18.2. The proposed PPA cum PMC will take all necessary work approvals in advance for the project (will also support/assist the L-1 contractor for procuring/revalidation as and when required) of existing Municipal and other mandatory permissions, NOCs, occupation / completion certificate required to be obtained from the local Authorities viz. Municipal Corporations, Town & Country Planning Department and any other State / Central Government / Statutory authorities etc. as applicable including obtaining occupation and completion certificate from Corporation / Govt. authorities within the specified approved time frame.

18.3. The time is the essence of the contract and the duties of the Architect will be governed by the standard agreement (sample of proposed agreement can be inspected at this office during Office hours) to be executed with SBI by the successful Architect.

18.4. The role and responsibilities of the selected PPA cum PMC will broadly include:

The Duties /scope of work expected from the PPA cum PMC shall be as follows:

- i. Providing professional services for designing of Residential building as per latest Building standards/ Govt statutory requirements.
- ii. Preparation of sketch designs with two/three alternative schemes including carrying out necessary revisions till the sketch designs are finally approved by the SBI, making block estimates, 3D view etc.
- iii. Taking instructions from SBI, visiting site, preparing sketch scheme plans/designs for the project, working drawings, detailed Item Rate estimates supported with take-off sheets and standard Analysis of Rates for all major Items for the project including all services in accordance with standards, regulations, etc. (including carrying out necessary revisions till the designs are finally approved by the SBI).
- iv. The PPA cum PMC will obtain, on behalf of the Bank, all required approvals, NOCs, building permission / Commencement Certificate / Building / Municipal Permission from the local Municipal Corporation, Town & Country Planning department, Aviation, Maharashtra State Electricity Board, Electrical Inspectorate, Lifts / Elevators Inspectors, Fire department and any other Govt. / Statutory Authorities for commencing of the project, Building Completion / Occupation Certification and any other permission as applicable for establishment. However, all such building permissions shall be procured in a time bound manner as per the agreement with the Bank. The permissions and authorities mentioned above are not exhaustive, and it shall be the sole responsibility of PPA cum PMC to obtain all approvals necessary for commencement and completion of the construction of the Project as per the final design plan approved by SBI, including obtention of the Occupation Certificate, within Completion Period, i.e 24 months from date of award of the work to PPA cum PMC.
- v. In the event the PPA cum PMC fails to procure required building permissions and approval of plans from the local authorities within a reasonable time of **maximum 6 months from the date of award of the Contract** to PPA cum PMC, SBI shall be entitled to discontinue the services as the PPA cum PMC for the Project, and the PPA cum PMC shall not be entitled to claim any Professional fee for the services, if any, rendered for the Project.
- vi. The responsibility for liaising with all Govt. departments/authorities responsible for issuance of such mandatory permissions shall remain within the scope of services of the PPA cum PMC within their contract value and no extra charges toward liaising etc. shall be payable for the same except reimbursement of fee payable against production of Govt. receipt /challans in respect of deposits made with the competent authorities, if any.
- vii. Preparation of detailed/concept design of all internal and external services such as electrical, AC, plumbing, water supply, lifts, fire-fighting / horticulture, EPABX / Networking, Building Management System, etc. All drawings will have to be prepared

to the specified scale in three colour copies and editable soft copies in Auto CAD format.

- viii. Most of the features applicable for '**Green building**' such as energy conservation, use of solar and other renewable sources of energy, use of natural light to the maximum extent etc. will have to be taken into account during planning, design, and execution stages.
- ix. Preparation of 2/3 alternatives for 3D view / elevation / its 3D presentation of Visual Walk Through for its approval by SBI.
- x. Submitting PERT CHART / Bar Chart through Project management Software (MS Project/Primavera) incorporating all the activities required for the completion of the project well in time.
- xi. Preparation of detailed estimates, draft tenders and advising panel of contractor to SBI.
- xii. Preparation of subhead-wise item-wise/ detailed estimates based on prevailing market rate analysis, which will include preparation of rate analysis for all major items, take off / quantity sheets.
- xiii. Preparing documents for pre-qualification and empanelment of contractor, scrutinizing prequalification applications, submitting recommendations for prequalification of contractor for the project after inspection of work sites/office of various shortlisted contractors and extending all assistance to the SBI in finalizing the list of qualified Contractor by following elaborate procedure / norms laid down as per CVC guidelines.
- xiv. Assisting the Bank in selection of suitable soil consultant for site exploration, conducting field & laboratory soil testing as per standard requirements.
- xv. Preparing detailed tender documents/notices for various trades including Articles of agreement, special conditions, general conditions of contract, specifications, bill of quantities (BOQ), including detailed analysis of rates based on market rates, time and progress charts, etc. and seeking approval for the same from SBI based on approved estimates by SBI.
- xvi. Calling of competitive tenders each trade-wise at appropriate time from the pre-qualified Contractor. Required sets of tender documents will have to be prepared by the Architect themselves at no extra cost to SBI.
- xvii. Detailed scrutiny of the tender received including preparation of the comparative statement etc. and submission of recommendations for acceptance or otherwise, of the tender of successful bidder /contractor, placing of work order etc.
- xviii. Preparation and issuance of 3 sets of detailed Good for Construction/ Interior drawings to the Contractor well-in-advance so that work is not held up at any point of time for want of the drawings / details. Additional 2 sets of such drawings will have to be issued to SBI for its records.

- xix. Complete role of Project Management Consultant (PMC) will also be played by Principal Project Architect to ensure both qualitative and quantitative aspects of the project and would include day to day supervision of work through a team of various experienced Engineers led by a Project Manager to be posted at the site (**within the professional fee mutually agreed only**) and who will be overall responsible for smooth and timely completion of all works within the agreed time schedule without cost overruns barring exceptional circumstances beyond the control of the Architect.
- xx. The PMC work will broadly include quality control during execution of project recording of measurements, verification of running account, final bills of contractors, finalization of accounts, extra / deviated items, rate analysis, maintaining various registers as per CVC / Bank's guidelines at site, preparation of bar chart, CPM networks and its updating for monitoring progress etc. The collection of samples of various materials being used at the site and arranging for its testing through approved laboratories / institutes will have to be done and proper record / registers need to be maintained at site.
- xxi. Ensuring day to day supervision of works, recording measurements, ensuring daily check on quality and specifications of the work being executed, ensuring on site / laboratory testing of materials as per contractual provisions and maintaining record thereof, ensuring compliance with all other standards etc. by deploying at least 2 full time qualified Site Engineers (engineering graduate of civil & electrical branch with minimum 5 year site experience) for all works and services at their own cost within the fee payable.
- xxii. Conducting thorough scrutiny and certification of contractor's bills including on site verification of 100% measurement for its correctness besides certifying execution of quality work strictly as per tender specifications, issuing periodical recommendations and certificates for payments to enable SBI to make payments to the contractor and adjustments of all accounts between the contractor and the SBI.
- xxiii. The PPA cum PMC shall assume full responsibility for all measurements certified by them. It shall be mandatory on the part of the PPA cum PMC to check the measurements of various items to the extent of 100% of each item of work claimed, in each running bill.
- xxiv. The effective communication between various agencies / vendors contractors will have to be ensured by the PPA cum PMC. The problems / hindrances / bottlenecks need to be sorted out / removed by arranging site meetings of all concerned including SBI and record of such meetings, decisions taken etc. need to be maintained in a chronological manner kept in a separate register.
- xxv. During the defect liability period carrying out periodical inspection along with representatives of SBI and the contractor, preparation of defects list and arrange for its rectification from contractor.

- xxvi. Preparation of 'As Built' drawings including those for all services and 2 sets of such drawings to be laminated and in the form of a CD/pen drive (soft copy) will have to be prepared and submitted to SBI in Auto CAD format.
- xxvii. The Bank's project comes under Integrity Pact and Technical Audit by the Chief Technical Examiner's (CTE) Organization of Central Vigilance Commission. The PPA cum PMC will assist the Bank in submission of reply to CTE's queries, if any and compliance of their observations.
- xxviii. PPA cum PMC shall perform all the services and discharge the obligations with due diligence, efficiency and economy in accordance with the generally accepted professional standards and practices.
- xxix. The PPA cum PMC shall act as faithful advisor and shall at all time support and safeguard legitimate interests of the SBI.
- xxx. The PPA cum PMC shall not accept any commission, discount etc. in connection with the activities to benefit himself.
- xxxi. All the activities mentioned in the scope of work shall be carried out in consultation with and approval of SBI team.
- xxxii. The PPA cum PMC shall assist the SBI in sending suitable replies to queries raised by Chief Technical Examiners (CTEs) and Independent External Monitors (IEMs).
- xxxiii. The list of duties mentioned above is only indicative and the PPA cum PMC will have to assume full responsibility for timely completion of the project both qualitatively and quantitatively as per accepted contract conditions in the best possible workman like manner in all respects till its occupation within the agreed time schedule and cost by following laid down norms / procedure of SBI and guidelines of CVC in an open and transparent manner to the satisfaction of the Bank and towards achieving this goal whatever is required to be done will have to be arranged by the consulting firm with the approval of SBI.

19. i) **Letter of Intent:**

Within the validity period specified in this Tender document, the SBI shall issue a letter of intent (LOI) to the selected PPA cum PMC by registered post at their address or through their registered email ID as given in the bid documents to enter into an Agreement in the Bank's prescribed format for taking up the project as PPA cum PMC. The letter of Intent shall constitute a binding contract between the SBI and the PPA cum PMC (the Contract).

ii) **Contract Agreement:**

On receipt of LOI from the SBI the selected PPA cum PMC shall, within fifteen days, arrange to execute an agreement with the Bank in the prescribed format on non-judicial stamp paper of appropriate value.

20. Assignment and subletting

The PPA cum PMC shall not directly or indirectly entrust, engage, transfer, assign or underlet the Contract or any part or share thereof or interest therein to any other Architects without the prior written permission of SBI and any such permitted assignment / transfer shall not relieve the PPA cum PMC from their responsibility of active & superintendence of the work during its progress. Wherever, the in-house expertise is not available with the Principal Architects, they shall engage professionally qualified Consultants for Structural / Electrical / Lifts / Firefighting / HVAC and other similar specialized professional service required for the project within the approved professional Fee as per agreement. However, responsibility in all matters pertaining to the project shall remain with PPA cum PMC.

21. No compensation on restrictions of work

The SBI shall be at liberty to abandon or reduce the scope of professional services of the PPA cum PMC for the reasons whatsoever including unsatisfactory performance or inordinate delay in rendering professional services in the project. In such an eventuality, the Architect shall have no right to claim any payment/ compensation or otherwise what so ever on account of any profit or advantage which he might have derived from the execution of the work fully but which he did not derive in consequence of the foreclosure of the whole or part of the work. Nothing herein above shall affect the right of SBI to recover damages from the PPA cum PMC for the loss, if any, caused to SBI on account of their failure to deliver the Services or unsatisfactory performance or inordinate delay in rendering the Services or failure to discharge/perform responsibilities under the Contract awarded to them.

22. Fraud & Corrupt Practices

- 22.1. The Architects / Bidders and their respective employees, agents and advisers shall observe the highest standard of ethics during the bidding process. Notwithstanding anything to the contrary contained herein, the SBI shall reject the Bid / Application of Architects / Bidders without being liable in any manner whatsoever to the PPA cum PMC, if it determines that they have, directly or indirectly or through an agent, engaged in corrupt/fraudulent/coercive/undesirable or restrictive practices in the bidding process.
- 22.2. Without prejudice to the rights of the SBI hereinabove, if an Architect is found by the SBI to have directly or indirectly or through an agent, engaged or indulged in any corrupt/fraudulent/coercive/undesirable or restrictive practices during the bidding process or during any course of the project, such PPA cum PMC shall not be eligible to participate in any EOI/Tender issued by the SBI during the next period as decided by the SBI.
- 22.3. If the PPA cum PMC to whom the Contract is awarded has been found by SBI to have indulged in any corrupt/fraudulent/coercive/undesirable or restrictive practices as above, SBI shall have the right to terminate without any notice the Contract awarded to him, without being liable in any manner whatsoever to the PPA cum PMC and to also take punitive / legal action against said Architect, including but not limited to blacklisting him in all future dealings/tender process of SBI.

22.4. For the purposes of the above Clauses, the following terms shall have the meaning hereinafter, respectively assigned to them:

a. **“Corrupt practice”** means

- (i) The offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the actions of any person connected with the bidding process (for avoidance of doubt, offering of employment to or employing or engaging in any manner whatsoever, directly or indirectly, any official of the SBI who is or has been associated in any manner, directly or indirectly with the bidding process or the Letter of Intent or has dealt with matters concerning the Contract Agreement or arising there from, before or after the execution thereof, at any time prior to the expiry of one year from the date such official resigns or retires from or otherwise ceases to be in the service of the SBI, shall be deemed to constitute influencing the actions of a person connected with the bidding process); or
- (ii) Engaging in any manner whatsoever, whether during the bidding process or after the issue of the Letter of Intent or after the execution of the Contract Agreement, as the case may be, any person in respect of any matter relating to the Project or the Letter of Intent or the Agreement, who at any time has been or is a legal, financial or technical adviser of the SBI in relation to any matter concerning the Project.

b. **“Fraudulent practice”** means a misrepresentation or omission of facts or suppression of facts or disclosure of incomplete facts, in order to influence the bidding process.

c. **“Coercive practice”** means impairing or harming or threatening to impair or harm, directly or indirectly, any person or property to influence any person’s participation or action in the bidding process.

d. **“Undesirable practice”** means

- (i) Establishing contact with any person connected with or employed or engaged by the SBI with the objective of canvassing, lobbying or in any manner influencing or attempting to influence the bidding process; or
- (ii) Having a Conflict of Interest.

e. **“Restrictive practice”** means forming a cartel or arriving at any understanding or arrangement among PPA cum PMCs with the objective of restricting or manipulating a full and fair competition in the Bidding Process/ Techno commercial evaluation of the contractor.

23. **Termination for Default**

23.1. The SBI, without prejudice to any other remedy for breach of Contract, by a written notice of not less than 30 (thirty) days sent to the PPA cum PMC may terminate the Contract in whole or in part:

- a. If the PPA cum PMC fails to deliver any of the Services within the period(s) specified in the Contract, or within any extension thereof granted by the SBI; or

- b. If the PPA cum PMC fails to perform any other obligation(s) under the contract; or
- c. Laxity in adherence to standards laid down by the SBI; or
- d. Discrepancies/deviations in the agreed processes or
- e. Violations of terms and conditions stipulated in this Tender.
- f. If the PPA cum PMC fails to procure mandatory permissions from the various local authorities within a reasonable time not exceeding 6 months and renewal of existing permissions from the respective local authorities within 45 days from the date of receipt approval of sketch scheme plans/instructions from the SBI to do so.
- g. If the PPA cum PMC fails to open their office locally at **Pune / Mumbai** within the time line specified in this Tender.

23.2. In the event the SBI terminates the Contract in whole or in part for the breaches attributable to the PPA cum PMC, the SBI may engage, upon such terms and in such manner as it deems appropriate, Services similar to those undelivered, at the cost of PPA cum PMC and shall be liable to the SBI for any increase in cost for such similar Services. However, the PPA cum PMC shall continue to provide all their professional services to the extent same are not terminated as per agreement

23.3. If the contract is terminated under any termination clause, the PPA cum PMC shall handover all design documents/ executable/ SBI's data or any other relevant information to the SBI in timely manner and in proper format/soft copies as well as hard copies as per scope and shall also support the orderly transition to another PPA cum PMC or to the SBI as decided by the SBI.

23.4. During the transition, the PPA cum PMC shall also support the SBI on technical queries/support on process implementation.

23.5. The SBI's right to terminate the Contract will be in addition to the penalties and other actions as deemed fit.

23.6. In the event of failure of PPA cum PMC to render the Services or in the event of termination of Contract or expiry of term or otherwise, without prejudice to any other right, the SBI at its sole discretion may make alternate arrangement for getting the Services contracted with another Architects as new PPA cum PMC. In such case, the SBI shall give prior notice to the existing PPA cum PMC. The existing PPA cum PMC shall continue to provide services as per the terms of Contract until a 'New PPA cum PMC completely takes over the work. During the transition phase, the existing PPA cum PMC shall render all reasonable assistance to the new PPA cum PMC within such period prescribed by the SBI, at no additional cost to the SBI, for ensuring smooth switch over and continuity of services.

23.7. Nothing hereinabove shall affect the right of the Bank to recover damages from the PPA cum PMC for loss, if any, caused to the Bank on account of failure of PPA cum PMC to deliver the Services or unsatisfactory performance or inordinate delay on the part of PPA cum PMC in rendering the Services or failure of PPA cum PMC to discharge/perform the responsibilities under the Contract awarded to them.

24. Force Majeure

- 24.1. Neither contractor nor SBI shall be considered in default in performance of their obligations if such performance is prevented or delayed by events such as war, hostilities revolution, riots, civil commotion, strikes, lockout, conflagrations, epidemics, accidents, fire, storms, floods, droughts, earthquakes or ordinances or any act of God or for any other cause beyond the reasonable control of the party affected or prevented or delayed. However, a notice is required to be given within 30 days from the happening of the event with complete details, to the other party to the contract, if it is not possible to serve a notice, within the shortest possible period without delay.
- 24.2. As soon as the cause of force majeure has been removed the party whose ability to perform its obligations has been affected, shall notify the other of such cessation and the actual delay incurred in such affected activity adducing necessary evidence in support thereof.
- 24.3. From the date of occurrence of a case of force majeure obligations of the party affected shall be suspended during the continuance of any inability so caused. With the cause itself and inability resulting there from having been removed, the agreed time of completion of the respective obligations under this agreement shall stand extended by a period equal to the period of delay occasioned by such events.
- 24.4. Should one or both parties be prevented from fulfilling the contractual obligations by a state of force majeure lasting to a period of 6 months or more the two parties shall mutually decide regarding the future execution of this agreement.

25. Termination for Insolvency

The SBI may, at any time, terminate the Contract by giving written notice to the PPA cum PMC, if the Architects becomes Bankrupt or insolvent or any application for Bankruptcy, insolvency or winding up has been filed against it by any person. In this event, termination will be without compensation to the PPA cum PMC, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the SBI.

26. Termination for Convenience

The SBI, by written notice of not less than 30 (Thirty) days sent to the PPA cum PMC, may terminate the Contract, in whole or in part, at any time for its convenience. The notice of termination shall specify that termination is for the SBI's convenience, the extent to which performance of the PPA cum PMC under the Contract is terminated, and the date upon which such termination becomes effective. In the event of termination of the Contract by SBI as above, the PPA cum PMC shall not be entitled for any compensation. However, Professional Fee, if any, due and payable, to the extent of the Services rendered by the PPA cum PMC up to the date of termination shall be settled as per provisions contained in the standard agreement for the purpose

27. Governing Language

The governing language shall be English.

28. Taxes and Duties

- 28.1. The PPA cum PMC shall be liable to pay all corporate taxes and income tax that shall be levied according to the laws and regulations applicable from time to time in India and the price Bid by the PPA cum PMC shall include all such taxes (excluding GST) in the approved professional Fee.
- 28.2. Price Bid quoted should be inclusive of all Central / State Government taxes/duties and levies but exclusive of GST.
- 28.3. Fee payable to the PPA cum PMCs as stated in the Agreement shall be firm and not subject to adjustment during execution of the Project, irrespective of reasons whatsoever, including exchange rate fluctuations etc.
- 28.4. All expenses, stamp duty and other charges/ expenses in connection with the execution of the Agreement as a result of this process shall be borne by the PPA cum PMC.

29. Tax deduction at Source

- 29.1. Wherever laws and regulations that require deduction of such taxes at the source of payment, the SBI shall affect such deductions from the payment due to the PPA cum PMC. The remittance of amounts so deducted and issuance of certificate for such deductions shall be made by the SBI as per the laws and regulations for the time being in force. Nothing in the Contract shall relieve the PPA cum PMC from his responsibility to pay any tax that may be levied in India on income and profits made by the PPA cum PMC in respect of this contract.
- 29.2. The PPA cum PMCs staff, personnel and labour will be liable to pay personal income taxes in India in respect of such of their salaries and wages as are chargeable under the laws and regulations for the time being in force, and the PPA cum PMC shall perform such duties in regard to such deductions thereof as may be imposed on him by such laws and regulations.

30. Notices

Any notice given by one party to the other pursuant to this contract shall be sent to other party in writing/ scanned and confirmed in writing/scanned to other Party's address. The notice shall be effective when delivered or on the notice's effective date whichever is later.

31. Compliance with Laws

It shall be the sole responsibility of PPA cum PMC to comply with the provisions of all the applicable laws, concerning or in relation to rendering of Services by PPA cum PMC as envisaged under this.

PPA cum PMC shall also procure and maintain all necessary licenses, permissions, approvals from the relevant authorities through contractor, if necessary, under the applicable laws towards its Services throughout the currency of the Contract.

The PPA cum PMC would indemnify / make good for the losses to the SBI for non-compliance or any claims against the SBI arising out of any non-compliance as above.

32. **Non-Hire and Non-Solicitation**

During the term of the Contract and for a period of one year thereafter, neither party shall (either directly or indirectly through a third party) employ, solicit to employ, cause to be solicited for the purpose of employment or offer employment to any employee/s or sub-contractor/s of the other party, or aid any third person to do so, without the specific written consent of the other party.

33. **No Employee-Employer relationship**

The persons deployed/engaged by the PPA cum PMC for rendering the Services under the Contract shall be the employees of PPA cum PMC for all intents and purposes and that the persons so deployed shall remain under the control and administration of the PPA cum PMC and in no case, a relationship of employer and employee between the said employee and SBI shall accrue/ arise implicitly or explicitly.

The personnel so employed by the PPA cum PMC for rendering the Services under the Contract shall have no right to employment against any post of SBI.

Signed as token of acceptance

Signature of PPA cum PMC with sealDate:Place:

ANNEXURE-A

DRAFT FORMAT FOR AGREEMENT BETWEEN THE BANK AND ARCHITECTS/PPA cum PMC

(* The PPA cum PMC has to execute the Agreement finalized by SBI at the time of award of the Contract)

STATE BANK OF INDIA
PREMISES & ESTATE DEPARTMENT
AND
M/s.

TOWARDS

ARCHITECTURAL AND PROJECT MANAGEMENT SERVICES FOR PROPOSED
INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN
PUNE, MAHARASHTRA

Articles of Agreement made at Mumbai on this day of two thousand and Twenty Two between State Bank of India, a Corporate body incorporated under the State Bank of India Act. 1955 and having its Corporate Office at State Bank Bhavan, Madam Cama Road, Mumbai-400021 hereinafter called the SBI (which expression shall unless it be repugnant to the context of meaning thereof be deemed to mean and include the successors and assigners) of the one part

AND

M/s

Proprietary/partnership firm and having its office at
(hereinafter called 'the ARCHITECTURAL & PROJECT MANAGEMENT CONSULTANCY FIRM (APMCF) which expression shall include the present partners and also the partners from time to time as also their respective heirs, legal representatives, administrators and assigns of the other part.

Whereas the Bank intends to carry-out Interior works for establishment of its Local Head Office as described above at **Pune (Maharashtra)**, India and for the purpose, the intending APMCF were advised to submit applications in response to the Notice released on Bank's website on dt: along with technical/ price bid, terms and conditions of appointment etc and brief notice in the newspapers dated

Whereas based on the design competition and subsequent techno commercial evaluation, M/s. were selected as ARCHITECTURAL & PROJECT MANAGEMENT CONSULTANCY firm (APMCF) at their quoted professional fees of% (.....percentage) of the actual project cost plus applicable service tax/GST at actual and their Scope of services mentioned in their technical bid and price bid is enclosed as Annexure-I.

Whereas an offer of appointment made to APMCF vide Bank's letter No. dated has been duly accepted by APMCF which is enclosed as Annexure-II.

Whereas the scope of the services to be rendered by the APMCF has been explained in the technical bid (Annexure-I) under the heading Roles and Responsibilities.

Whereas in terms of technical bid, a detailed agreement is to be executed between the Bank and APMCF and now this agreement witnessed as follows:-

1. The APMCF shall render the following services in connection with and in regard to the said works:
 - (a) **Requirements and Preparation of Preliminary drawings** : Preparing sketch designs with alternative schemes (including carrying out necessary revisions till the sketch designs are finally approved by SBI) based on the designs/ plans/ proposals submitted in the design competition, making approximate project cost estimates i.e. block estimate based on built up area x plinth area rate per Sft and preparing reports on merits of the scheme, highlighting the points such as permissible FSI, likely type of foundation required, structural design provisions to be made, planning norms/ development rules of the statutory authorities from whom the plans have to be got cleared and / or any other approvals / clearances to be obtained before commencement of work and how the same are met in the proposed layout, permissible and recommended basement areas and purpose, adequacy of available water sources for drinking, flushing adequacy of electric sources for lighting and Air-conditioning and other purposes, any alternative arrangements required to be made for water and electricity, type of drainage system, water storage and distribution arrangements, compound development, landscaping and adopting features and principles for Green buildings so that these become energy efficient with minimum use of scarce materials etc. and all incidentals and connected aspects thereto so as to enable SBI to take a decision on the sketch designs and scheme as a whole. Most of the features applicable for 'Green building' such as energy conservation, use of solar and other renewable sources of energy, recycling of waste water, rain water harvesting, use of natural light to the maximum extent etc. will have to be taken into account during planning, design, and execution stages so that if SBI desires, the Building can be rated as Green building **Platinum** standard'.
 - (b) **Submission of Drawings to Statutory Authorities:** After approval of the plans by SBI, the APMCF shall submit the required drawings to the local Municipal Corporation or any other local & State / Central Govt. authority etc. and obtain its/their approvals.
2. **Preparation of Detailed Structural, ARCHITECTURAL and Services drawings and Estimates** : APMCF should submit the proposal for approval of the plans by the Municipal Corporation/MIDC or any other local / Govt. authority or any other authority empowered to approve under law / rules & regulations in force is processed, follow it up for its clearance, simultaneously and the APMCF shall prepare detailed ARCHITECTURAL, working drawings, making design calculations and drawings for foundation and other structural work of the building, making designs and drawings for normal sanitary, water supply and electrical services and also for any special installations like sewage treatment plant, fire fighting, telephone, public address system, computer installations, interior decoration, site preparation work etc.(as may be included/required by SBI in the ARCHITECTURAL services) meticulously working out technical specifications, bills of quantities and detailed cost estimates after briefing and discussing the amenities and finishes being proposed broadly with SBI. While the APMCF would be given full scope to make suggestions in the best interest of the said works, the APMCF shall amend / change the same suitably if so desired by SBI. The APMCF shall be responsible for inclusion of each and every item of the works/specifications required for completion of the project and the correctness of the quantities so as to ensure that variations are not beyond 5% on either side between actual quantities and the estimated quantities, as well as sanctioned project cost and actual cost in exceptional/rare cases.. The APMCF shall get all these detailed

drawings and cost estimates approved by SBI after making necessary changes/ amendment etc. if so, desired by SBI.

3. **Preparation and Award of Tender :** Drawing up detailed tender documents for the various trades, complete with the Articles of the agreement, general, special and any other conditions of contracts, specifications, drawings, schedules of quantities, the SBI's standard PVA clauses, lists of various tests to be conducted by the contractors or got done through laboratories for materials, works at site etc., theoretical / standard cement, steel consumption for various items of works, various insurance covers required, time and progress charts and any other material necessary for completing the tender documents and getting them approved by SBI.

Assisting SBI in preparing select list of contractors i.e. short listing of contractors after scrutinizing the applications received in response to the press notice for pre-qualification of contractors and inspection of some of the works done by them with the approval of SBI. Assisting SBI inviting the tenders for various trades, preparing comparative statements and submitting the assessment reports and recommendations thereon to the SBI, assist SBI to conduct negotiations with the tenderers wherever necessary and after SBI's decision on the tenders and assigning if required, getting those executed between the concerned contractors and SBI including program of work within the stipulated time frame.

It is clearly understood that SBI shall at its absolute discretion may involve services of any site Engineer for day to day supervision and ensuring that the said works are being executed as per the plans and designs and specifications prepared by the APMCF and provided for in the contract agreement with the selected/ appointed contractors for the various disciplines of the said works, monitoring of the project, checking the materials/ works, getting various tests for materials and works done, correct measurements of the works, initial scrutiny of the contractor bills at site and making the recommendations to the APMCF. The Bank will be involving the said SITE Engineer in the project right from the beginning of the project i.e. from the stages of soil exploration, prequalification of the contractors as the Bank's agency to remain fully associated with the project and day to day work.

The APMCF shall not whatsoever reason object to the said appointment of the site Engineer for monitoring of the project at the site and assisting the Bank in scrutiny of the recommendations, reports, plans, estimates etc. received from the APMCF with a view to decisions in the matters at the Bank's end. It is expected that the APMCF and site Engineer will work jointly as a team in good spirit with a view to getting the said works completed in the best possible manner and efficiently.

4. **Preparing landscape drawings:** Preparation of Landscape & planting of saplings, Horticulture and external development drawings for jogging track (if any), Swimming Pool (if any) and Recreational Features etc.
5. **Preparation of Contract Documents :** Preparing for the use of SBI, the contractors, PMC / and the Site Engineer/s / Bank's Engineer(if any appointed by SBI), required copies the contract documents of various trades including all drawings, specifications and other particular such further details and drawings as are necessary for the proper execution of the said works.
6. **Design and Specifications:** Assuring through the structural consultant full responsibility of correctness of structural and foundation design and design for all services and installations and soundness of the construction according to the said designs and specifications. To assist SBI and provide all necessary information and details to SBI for proofing checking of the structural design by a reputed authorities

like IIT Mumbai / OR AS SELECTED BY BANK/MIDC Authorities. Fees for such services shall be paid by SBI directly.

7. **Execution of the project:** Assuming full responsibility of correctness of structural and foundation design and for all services and installations and soundness of the construction according to the said design and sections.

Assuming full responsibility for the overall supervision and proper and timely execution of the said works by all the contractors and sub-contractors, specialists, consultants, technical advisor etc. that may be engaged from time to time as defined in the conditions of engagement referred below by following up the matter closely. Appointment of the site Engineer by the Bank and their presence at site and involvement in the work shall not absolve the APMCF in any manner from those responsibilities. The role of the site Engineer will be as an agent of the Bank employed for austere the Bank for efficient execution of the project at site. The APMCF will have right to oversee, differ with the site Engineer's opinion in regard to the quality, measurement, rates of part/substituted / extra items etc. without affecting the Bank's interest. However, in the event of any dispute arising out due to difference between the opinion of the site Engineer and the APMCFs, the Bank's decision shall be final.

Normally, the work rejected by the Site Engineer or the rates and / or quantities reduced by them shall not be disputed by the APMCF. However, if they differ with the decisions of site Engineer in this regard, they have right to make recommendations/suggestions to the Bank for the Bank's consideration and pending the Bank's decisions on such points, the APMCF shall issue the interim payment certificates as recommended by the site Engineer. On getting the Bank's decision on such points the APMCF can give effect to the same may be necessary in the bills to follow thereafter. The APMCF will have, however, a right to reject the works accepted by the site Engineer if in their opinion they are not satisfied with the quality or execution of the same as expected by them but by clarifying the specific reasons in writing to do so to the Bank under a copy of the advice to the site Engineer .

Checking of measurements of works at site ,checking of bills, issuing certificates for the payment and passing and certifying accounts so as to enable the Bank to make payments to the contractors and making adjustments of all accounts between the contractors and Bank. The APMCF shall assume full responsibility of the entire project , the correctness of the payment certified by them. Time limit for verification and certification of bills by APMCF shall be as under.(failing which the APMCF may be penalized)

- Running bill within 15 days
 - Final bill within three month
- Submitting report to the Bank after verification the account of cement and other important materials as Bank may specify and certify the quantities utilized in the works.

The APMCF shall supervise and manage the said project in most professional and efficient manner to further the interest of SBI and protect the same in all circumstances and use best of their professional skills and judgment for the said purpose. APMCF shall do all acts and things necessary to sustain the trust and confidence reposed in it by SBI under this agreement.

8. **Monitoring and Co-ordination of the Project :** Programming, planning, monitoring, follow up action, supervision, measurement of Civil, Electrical, air-conditioning, lifts,

sanitary, water supply, fire protection, roads, site development works and any other work required in the Project as a whole, scrutiny of bills, preparation of variation statement, arranging various tests on materials / works, through the contractors, arranging meetings, preparation of Minutes Of Meeting (MOM) after every site meeting and circulating to all the concerned and follow up, maintaining various registers and checklists as mentioned by SBI, coordination of the works of various agencies and all other incidental works thereto.

APMCF is expected to

- improve the performance of the project components,
- effect economy in cost
- monitor, control and expedite progress with particular attention to construction techniques, durability of permanent components, water tightness of roofs, walls, and sanitary block etc.,
- help in improving construction quality, surveillance, technical audit and quality control

Arranging and attending periodical and emergency joint meetings of Joint Project Committee (JPC), consultants, contractors etc. and develop project schedules for both management and working level use and co-ordination of the works of the "Construction agencies" including that of with SBI's estimates and construction schedules.

9. **Supervision of the Project:** Day to day supervision and ensuring that the said works are being executed as per the plans and designs and specification provided for in the contract agreements with the selected / appointed contractors for various disciplines of the said works, monitoring of the project, checking the materials / works, getting various tests for material and works done(cost of material testing not included in fees) , correct measurements of the works right from the beginning from the stages of soil exploration, prequalification of the contractors as the SBI's agency to remain fully associated with the project and day to day work.

For the purpose of supervision and site activities, the APMCF shall employ or engage suitably qualified and experienced engineers and overseers of adequate number at their own cost from the project fees payable to them stated under Scale of Charges. Without prejudice to this, the APMCF agrees that it shall deploy the following minimum staff at the site.

- One Project-In-Charge for over all control, coordination and liaison purposes to be stationed at the site. He shall have minimum 15 years field experience after graduation.
- Required numbers of full time qualified Civil Engineers for proper supervision measurements, scrutiny of the bills, testing and quantity control. Each of them shall have a minimum of 5 years field experience.
- Minimum one Electrical Engineer to supervise electrical works. He shall have a minimum of 5 years field experience in electrical related Electro-Mechanical works, public address system, firefighting & pumps control etc.
- For other specialized works they may appoint such other full or part time technical staff as may be required during the execution of those works with the consent of the Bank..

The above requirements are only illustrative and not exhaustive. However, more Engineers and other categories of staff shall be deployed as may be considered necessary by the APMCF for satisfactory management of the entire project for

satisfactory supervision and coordination. It is specifically agreed that SBI shall have no responsibility for any staff/ officers/ Engineers/ workmen engaged by the APMCF and the said APMCF alone shall be responsible as their Employer. They shall not be the employees of SBI at any point of time and there shall be no employer-employee relationship between SBI and those persons employed by APMCF for any purpose whatsoever. The APMCF shall comply with all the Laws and Regulations regarding employing such persons.

SBI may at its discretion and its own cost employ services of any site Engineer/s / SBI's Engineer on SBI's behalf for ensuring that the said works are being executed as per the plans and designs and specifications prepared by the APMCF and approved by SBI and provided for in the contract agreement with the selected / appointed contractors for various disciplines of the said works, monitoring of the project, checking the materials / works, getting various tests for materials and works done, correct measurements of the works, initial scrutiny of the contractors bills at site and making the recommendations to SBI.

SBI may involve such site Engineer/s employed by it in the project right from the beginning of the project i.e. from the stages of soil exploration, prequalification of the contractors as the site Engineer/s to remain fully associated with the project and day to day work.

The APMCF shall not for whatsoever reason, object to the said appointment of the site Engineer/s by SBI for monitoring of the project at site and assisting SBI in scrutiny of the recommendations, reports, plans, estimates etc. received from the APMCF with a view to take decisions in the matters at SBI's end. It is expected that the APMCF and the site Engineer/s / SBI's Engineer (if appointed by SBI), work jointly as a team in good spirit with a view to getting the said works completed in best possible manner efficiently and expeditiously.

Appointment of the site Engineer/s / SBI's Engineer by SBI and their presence at site and involvement in the work shall not absolve the APMCF in any manner from those responsibilities. The role of the site / SBI's Engineers will be as an agent of SBI employed for assisting SBI for efficient execution of the project at Site. The APMCF will have right to oversee, differ with the site Engineer/s opinion in regard to the quality, measurement, rates of part/ substituted/ extra items etc. without affecting SBI's interest. However, in the event of any dispute arising out due to difference between the opinion of the site Engineer/s / SBI's Engineer and the APMCF, the decision of SBI's shall be final and binding on the APMCF(and the site Engineer/s / SBI's Engineer as well).

The APMCF shall supervise the work and also record the measurements of various items of works and check the field working drawings like field level schedule, placement of reinforcement etc. as per the approved drawings jointly with the contractor or his representative.

For day to day execution and supervision of the field work, the APMCF shall employ such strength of qualified and other staff as would enable clear control over the work subject to the minimum staff in clause 9 herein above.

10. **Tracking of the Project:** Prepare and Update the project schedule for SBI from time to time in MS project or using equivalent tool and generate detailed working schedules for all activities of project, including realistic activity sequences and

durations, processing of the drawings issued, identifying bottlenecks and incorporating remedial measures to make up lost time, if any.

They shall prepare, check, monitor fortnightly and monthly programmes of work and submit a copy thereof to the Asstt. General Manager (P&E) of SBI along with progress reports for the previous periods highlighting delays, tracking of delay (if any) and suggestions and implement remedial actions necessary for making up the lost time along with technical directions and procedure wherever necessary for achieving the same.

To check MS Project/PERT/BAR networks chart prepared by the contractors for project programming and progress control and keep constant check on various activities and coordinate with various agencies to get the project completed on time and within the budgeted costs. These charts will also be updated. APMCF shall also suggest suitable remedial actions to be taken to clear bottlenecks / delays / loss of progress etc. progressively and promptly.

- 11. Checking of Measurements and Bill Certification:** The certification of all the bills shall be done by the authorized engineer of the APMCF as approved by SBI after thorough checking of all the quantities, items and rates as per the actuals at site, as per tender and recommendations therefore shall be made to the SBI. Issuing certificates for payment and passing and certifying accounts so as to enable the SBI to make payments to the contractors and making adjustments of all accounts between the contractors and SBI.

APMCF shall recommend to the SBI, bills for the accuracy for quantity and quality of the items of works for payments to the contractors after amending the rates claimed by the contractors wherever necessary in their opinion. The APMCF shall assume full responsibility of the entire project, correctness of each and every measurement and the payment certified by them.

12. Co-ordinations required for the Project :

- (a) Co-ordination with all contracting agencies
- (b) APMCF shall review, audit and ensure systematic and timely supply of drawings, estimates, and work orders as per the conditions of contract entered into with various contractors by SBI by necessary communications in writing as well as by holding discussion in advance with the SBI for this project. They shall maintain daily record of receipt of plans/ designs, Transmittals and other details as required from time to time and issue of the same to the concerned contractors and present such documents to SBI from time to time as and when required.
- (c) The APMCF shall fully supervise the various works at the site including scaffolding, form works etc. and ensure complete quality of the work at the site, including materials incorporated in the work and effect measures to get the works completed without any time and cost overrun.
- (d) APMCF shall provide constant day to day technical supervision over the interior / building services / installation work which are within the scope of their contract with SBI, including recording of measurements as and when necessary scrutiny

and certification of contractor's bills for making recommendations to SBI, review and monitoring of materials supply, storage and utilization so as to ensure requisition and procurement of the same on time (by the contractors) and conforming to approved specifications and standards

- (e) Ensure that the extra items / quantities of items are not executed until and unless the same have been approved by SBI and maintain necessary site records for the same as soon as the same is envisaged.
 - (f) APMCF shall also approve materials after the contractors carry out tests on the same as stated in tender and or as per approved procedures and standards laid down in the tender and maintain adequate records thereof. They shall maintain genuine hindrance register, records of site meetings and issuing minutes of meetings, recommendation of applications for time extension to the contractors, scrutiny and recommendations for rates of extra items, scrutiny of the contractor's claims under PVA Clauses if any for labour and materials as provided in the agreement and prepare quantity variations statement, ensure quality control of materials and workmanship and detailed scrutiny / checking for running / final bills and prepare the statement of theoretical estimated and actual consumption of materials if any as per specification and schedules laid down in the relevant contracts.
 - (g) Ensure that essential gauges, instruments are in order for testing. APMCF shall maintain necessary site records and obtain data in support of the same. They shall arrange to carry out field and laboratory tests through the contractor on materials of construction as well as partially or complete erected structures etc. if required and maintain adequate records thereof.
 - (h) Suggesting modifications, if any, due to site conditions and advising regarding cost variations on account of extra items and excess quantities during the progress of works.
 - (i) Rendering generally all technical services at site as may in anyway relate to or arise out of the construction of the said works.
 - (j) Rendering to SBI every assistance, guidance or advice on any matter concerning the technical aspect of the project.
13. **Material Reconciliation:** Submitting report to SBI after verification the account of cement, steel and other important materials as SBI may specify.
14. **Power Requirement:** The APMCF will have to study the existing as well as future power requirement / load & the same is to be arranged from the State / Central / Local Electricity Authority / Board such as MSEDCL or any other Authority / Board connected in the matter for which APMCF will render necessary assistance in calculating the load using good offices etc. with concerned authorities.
15. **Appearing before Statutory Authorities:**
- (i) Effect coordination with the consultants, other contracting agencies and local authorities like PMC, MIDC, Municipal Corporation etc.

- (ii) Render all assistance as may be required from the project site to SBI for obtaining necessary certificates from the local authorities from commencement of the project till the occupation of the buildings
 - (iii) Replies given to CTE's/CVO of the SBI on the project till finally accepted by the CTE of CVC/ CVO of the SBI.
 - (iv) To work for amicable conciliator in the event of disputes arising between the Contractors engaged in the project and SBI.
 - (v) Advise SBI with regard to extra claims or disputes, Chief Technical Examiner's observations, arbitration cases between SBI and the contractors, if any and assist SBI in case of any dispute till the cases are resolved either by mutual discussion, reconciliation or through Arbitration or Court, as the case may be.
16. **Obtaining of Occupancy Certificate:** Obtaining final building occupation certificate, completion certificate from MIDC /or any other civic authorities for occupation of the building and obtaining refund of deposits, if any, made by SBI to the MIDC/any civil authority or any other authority. APMCF shall be also fully responsible for obtaining all other NOCs like those of Fire, Aviation, lift and any other departments/ offices of Govt. / Semi Govt. / Public Bodies in connection with getting approvals to the plans, commencement of works, completion of works etc.
17. **Defect Liability Period :** Effect complete administration and management of construction, supply and installation of plant & machinery, equipments, lifts, firefighting arrangements etc. pertaining to the project contract till expiry of the defects liability period as indicated in the building contract and till payment of final dues to the contractors are made.
18. **Hand Over of Certificates/Documents:** On completion of the work, APMCF has to bring all certificates connected with occupation of the building such as occupation certificates, fire clearance certificate, electrical connection, water connection, gas connection etc. from the different statutory authority / Board. Collect and deliver to SBI any specific written warrantee/s or guarantee/s given by Specialist firms / Suppliers / Manufacturers including all required trade contractors, insurance policies, performance guarantees and warranties.
19. **As Built Drawings:** APMCF shall on the completion of the work, supply to SBI free of cost two sets of 1: 100 scale drawings (one of which shall be in tracing cloth), two complete sets of structural drawings and two sets of drawings sufficiently showing the main lines of water and drainage pipes, electrical installation and other essential services and also an inventory of all fittings and fixtures in the building. In addition, APMCF shall also supply one complete set of drawings in Auto CAD and also shall provide soft copies of drawings in pen drive or CD/DVD. APMCF shall, if so required by SBI, supply extra copies of all such drawings and the cost of such extra copies shall be reimbursed by SBI to the APMCF
20. **Any other service** connected with the said works usually and normally rendered by APMCF and not included in any of the items referred to above.

2. Conditions of Engagement:

- a) During the preliminary stage, APMCF shall visit the site, collect all the relevant data, take site particulars, ascertain local authority's building bye-laws, prevailing prices for building materials and labour wages etc. and forward the same to SBI also. APMCF shall arrange, if required, for preparing a surveyed site plan and for necessary soil investigations like trial bores or test pits, load bearing test or other soil tests as may be required and submit their report to SBI. The cost of survey of site and carrying out soil investigations, various tests shall be borne by SBI.
- b) APMCF shall submit to SBI the sketch plans, detailed plans, cost estimates, tender documents etc. within the period stipulated in the schedule.
- c) APMCF shall exercise all reasonable skill, care and diligence in the discharge of duties hereby covenanted to be performed by them and shall exercise such general superintendence and inspection in regard to the said works as may be necessary to ensure that the work being executed by the contractors under day to day supervision in accordance with the Architectural working drawings and the finishes etc. In the event of their finding out/ observing any deviations there from, they shall immediately bring it to the notice of the Site Engineers/ Contractors at the site and write to the contractors for the same. All such letters addressed to the contractors by the APMCF shall be routed, without exception through SBI if there is any point of difference or there is any genuine technical / administrative / contractual difficulty in following the APMCF's directions, APMCF should first talk to SBI before the APMCF's letter reach to the contractor's office. Simultaneously, copies of all such correspondence shall be sent to SBI by the APMCF. APMCF shall be responsible for getting implemented / executed the project work through the appointed contractors as per the detailed ARCHITECTURAL and structural drawings and as per the provisions made in the accepted tender/s. APMCF is authorized by SBI to talk / instruct / write directly to the contractors / their representatives during the progress of the work and till settlement of the final dues of the contractor as long as those pertain to specifications, quality, measurements, drawings, progress of the works as provided in the respective contractors' contract agreement. APMCF are required to closely follow – up and keep account of the progress of the works and arrange to solve bottlenecks if any. They are authorized to write to contractors about time lag in the project works and suggest improvement / course of action for their consideration. Similarly, the Contractor will be authorized to write to the APMCF about their requirements from APMCF e.g. drawing details, clarifications, contract agreement copies and bring to their notice the discrepancies etc. if any. APMCF shall endorse the copies of all their correspondence with the Contractors and to SBI. APMCF shall have right to stop bad / defective work or the work which is not as per the tender items / drawings. APMCF will have right to ask the contractors to remove / demolish disapproved / rejected materials / works. Only where the contractors disagree of the same they will refer the matter to SBI for further instructions and the same are binding on them. APMCF's overall responsibility will continue during the defect liability period to see that the contractors are persuaded to get the defects rectified. If any, removed by the contractors and they shall give a "No Objection Certificate" at the end of the defect liability period to the contractors.
- (d) APMCF shall co-ordinate all his activities during the detailed planning and tendering stage and shall prepare a comprehensive program of work with SBI and the contractor's and other consultants, if any, and arrange to have the work completed in an expeditious manner and in accordance with the program drawn up. For this

purpose the APMCF shall attend the weekly / fortnightly joint meetings with SBI, all the concerned consultant, contractors / sub-contractors and prepare minutes of the discussion / instructions at such meetings with a view to co-ordinate the work of the various contractors / sub-contractors and avoid delays.

(e) **Project Co-ordination Committee**

- (1) The parties hereto agree that the following shall constitute the Joint Project Committee (hereinafter referred to as JPC) for assessing and reviewing the progress of the work on the project and to issue instructions or directions from time to time for being observed and followed by the APMCF and other Consultants / Contractors engaged in the execution of the project.
 - (i) Assistant General Manager (P&E), SBI, who shall be the Chairman of the Committee.
 - (ii) Bank's Engineers (Civil & Electrical) in charge of this project, as may be nominated by the AGM (P&E) as Members.
 - (iii) Concerned proprietor/partner/director of the APMCF and their Resident Architects as members.
 - (iv) Project-in-Charge / Resident Engineer-in-Charge of the Project of APMCF as Secretary
 - (2) The Secretary of the Committee may convene the meetings of SBI, APMCF and the concerned Contractors / Consultants at such regular intervals or frequently as may be instructed by the Chairman of the JPC and shall record and circulate to all concerned the decisions of the JPC for implementation/ information as may be applicable.
 - (3) APMCF shall keep the Chairman of the Committee informed relating to implementation of the JPC's decision and also the usual progress reports of the Project work fortnightly.
 - (4) It is clarified that day to day supervision, programming of the works and coordination of various activities, quality control, measuring and recording the actual quantity of work, their correctness, ensuring that the work is being executed as per tender specifications and drawings, pointing out of any discrepancy therein forthwith to the contractors after taking SBI into confidence will be responsibility of the APMCF and the APMCF will oversee all these activities and follow up with the contractors, through their Resident Engineer at site to ensure timely and quality work as provided in the agreement.
- (f) APMCF shall not make any deviation, alteration, omission from the approved design / plans without the written consent of SBI. APMCF shall not also undertake, execute or carry out any variations or extra items of works in excess of Rs.25,000/- (Rupees twenty five thousand only) or such amount as SBI may expressly authorize by separate letter. All variations and extra items allowed within the discretion of the APMCFs as well as costing Rs.10,000/- (Rupees ten thousand only) and above or the amount authorized shall be referred to SBI together with the reasons for making such deviations and by furnishing an analysis of the extra cost involved thereby. All orders given to the contractors by the APMCF for any authorized deviations from the contract documents shall be in writing and variations orders incorporating the rates and quantities of extra work and omitted items of work in respect of all deviations

shall be issued within a fortnight from the date of issue of instructions for deviations but after getting SBI's approval. APMCF shall on no account permit the contractors to include cost of variations or extra items of work in the running bill or certify the payments for such variations or extra items till the rates therefore are accepted by SBI. In case of any additions or variations above Rs.25,000/- are carried out without the prior approval of SBI, the SBI shall not be liable to pay the contractors for such additions and variations and the APMCFs shall also not be entitled as a right to claim fees for such additional or deviated items of works.

- (g) APMCF's representative at site shall remain in daily contact with the contractor and ascertain in from them whether any excesses over sanctioned cost is anticipated and / or has already occurred. APMCF shall immediately report the same to SBI with adequate justification for the same and obtain SBI's approval thereto. Also, as and when required, the APMCF shall also prepare a revised cost estimate for SBI's approval.
- (h) APMCF shall, within the fees mentioned in clause 5 below, engage a qualified :- (i) Structural Consultants / Engineer (ii) Electrical Consultants / Engineers (iii) Sanitary and Plumbing / Public Health Consultants/ Engineer and (iv) Consultants for related services required for installation of AC (Split / window), lifts, generators and firefighting installations, consultants for planning & implementation of green building initiative / concepts, landscaping, interior works etc. to assist them in their works. The remuneration, fees of Project-In-Charge and his required assistants / consultants / Engineers appointed shall be paid by the APMCF who shall also be responsible for all the work, actions, omissions, etc. of any such Project-In-Charge and his assistants / Consultants / Engineers.
- (i) Scrutiny/ certifications /recommendations/ of the contractors' running bills by the APMCF and payments by SBI: APMCF shall certify the running bills of the contractors within 15 working days from the date of receipt of the same from the contractors. To avoid delays in payments of running bills of the contractors, the joint measurements of the executed works by the authorized engineers of the contractors are required to be recorded from time to time by respective engineers of APMCF jointly with the contractor soon after execution as also arithmetic calculations etc. are also required to be done soon thereafter and except for summary of quantities under various items of the works, the measurement work should stand updated so that the recommendations from the APMCF on each such running bill can reach within 15 days to SBI. The Project-In-charge should ensure accordingly. APMCF should ensure that the disputed / rejected works and the works not sanctioned by SBI are not included, the quantities are not in excess of the tender quantities unless justified suitably to the satisfaction of SBI, the rates quoted by them are not more than the reasonable in case of partly done / substituted / extra items and not more than tendered rates in case of completed tender items, various recoveries / deductions from the bills are properly effected, other recoveries made up to the last running bill in case of each contractor by SBI are ascertained from SBI and are given effect in the running bill so as to minimize further corrections at SBI's end, various insurance covers are arranged by the contractors before giving certificate for payments of the bills by SBI to the contractors. APMCF shall be responsible for the corrections of the individual measurement, calculations etc. APMCF should also satisfy themselves through their Project-In-Charge that there is no duplication of the measurements and recording of the work done is under proper tender items. The Project-In-Charge or his assistant at the site shall remain associated with the concerned contractors at the time of joint measurements to satisfy him about what work is being measured and under that tender items.

- (j) APMCF shall take all necessary precautions and perform all their duties before and during the progress of the work to bring about completion of the work as may be entrusted to them including determining claims of the contractors due to fault or delay caused by them or their staff, on which question the decision of SBI, is final and binding on the APMCF. APMCF shall pay SBI adequate damages for losses caused to SBI for delay on their part in carrying out the terms of this contract. This is to subject liability of APMCF on this account being limited to an amount equal to 10% of total fees.
- (k) If the work of construction of any one or more of the civil engineering works or other works therein be substantially interrupted by force majeure or by reasons of any orders in writing issued by Employer/ Bank stopping or suspending the work of construction on grounds other than bad / unsound work or installation and / or defective supervision or lack of it or by reason of any undue or unreasonable delay on the part of SBI in the matter of approving of the work done or in the matter of giving such sanction or instruction as may be necessary for the future progress of the work, the firm shall not be liable in any way for the consequent delay in the completion of such work .
- (l) Whenever the work is examined by the Chief Technical Examiner Organization (CTEO) of the Central Vigilance Commission / Chief Vigilance Officer (CVO) of SBI and if they bring to the notice of SBI any defective or substandard work or any irregular / excessive payments the APMCF shall take necessary action to get the defect rectified and / or to recover the irregular payments. They may bring such matters in writing to the notice of the concerned contractors by putting the correspondence / their letters to take immediate action to get the matters set right and report back for compliance. APMCF shall assist SBI and shall send suitable reply to the CTEO's/ CVO's queries in shortest possible time. In case of any disputes with the contractor (s) or disputes arising out of the said project execution as well in the matter of arbitration (either initiated by the contractors or SBI) pertaining to this project, the APMCF shall, assist SBI from time by drafting suitable replies in consultation with the legal advisers to protect the interest of SBI.
- (m) APMCF shall not during the period of their assignment and thereafter till the satisfactory completion of the work give any advice regarding the construction of this work in particular to intending contractors who would tender and undertake this work or any other agency gainfully concerned with this work

3. Termination of Agreement

- (a) The agreement herein in may be terminated at any time by either party by giving a written notice of 60 days by the other party. Even after the termination of their contract, the APMCF shall remain liable and shall be responsible for the certification / approval of any bills submitted by the contractors at any time, in respect of the work executed before the termination of contract of the APMCF and shall be liable for the consequences thereof on account of any excess / wrong payment, if any, certified / recommended by the APMCF for payments to the contractors, on for the payment of damages mentioned in above paragraph .
- (b) If the APMCF close their business or the company, partnership firm stands dissolved due to provisions, if any, in partnership agreement of the firm in the event of death of one or more partners die or become incapacitated from acting as such APMCF, then the Agreement shall stand terminated, subject to the clause 3(a) hereinabove.

- (c) (i) If the APMCF fail to adhere to the time schedule stipulated in the schedule hereto annexure or the extended time which may be granted by SBI in his sole discretion or
- (ii) In case there is any change in the constitution of the company / firm of the APMCF for any reason whatsoever, SBI shall be entitled to terminate this agreement without giving notice and entrust the work to some other APMCF.
- (d) In case of termination under sub-clause (a), (b) or (c) above, the APMCF shall not be entitled to fees or compensation except the fees payable to them for the work actually done and as per the provisions in this agreement subject to a nominal deduction of 10% of the fees payable against unfinished / balance work to them being recovered to cover the expenses (to some extent) required to be incurred by SBI for engaging services of another APMCF for carrying out remaining / balance work. In such cases the decision of SBI as to what is the work actually done and what is the amount of the fees due to the APMCF on the basis of actual and as per the provision in this agreement shall be final and binding on the APMCF.
- (e) In case of the termination under sub-clauses (a), (b) or (c) above, SBI may make use of all or any drawings, estimates or other documents prepared by the APMCF after a reasonable payment for the services of the APMCF for preparation of the same in full as provided herein.
- (f) If the APMCF fails to perform any of its obligations under this agreement, SBI may terminate the services of the APMCF with such other action as may be available in law during which period the APMCF fails to perform such obligations, make good such deficiencies.
- (g) If the APMCF is adjudged as bankrupt, or if they make a general assignment for the benefit of its creditors or if a receiver is appointed on account of their insolvency or persistently disregards law, ordinances, rules, regulations or orders of any public authority having jurisdiction, or otherwise is guilty of a substantial violation of provisions of the agreement then SBI may terminate the services of the APMCF with a notice of winding up within a period of **15 days** without prejudice to any right or remedy and after giving the firm and his surety, if any, seven days written notice, during which period APMCF fail to cure the violation, terminate the services of the APMCF with a notice of winding up within a period 7 days and take possession of the site and may finish the project by whatever method they may deem expedite. In such case, the APMCF shall not be entitled to receive any further payment, if due at the time of termination, until the project is finished nor shall be relieved from his obligations assumed under these articles of agreement.

4. Transfer of Interests

- (i) The APMCF shall not assign, sublet or transfer their interest in this agreement, without the prior written consent it of SBI.
- (ii) Whether the firm is partnership firm or a company, no change in the constitution of such partnership or no change in the constitution of Board of Directors of the company shall be made without the prior approval of SBI.

5. Scale of Charges

- (a) SBI shall pay to the APMCF as remuneration for the services to be rendered by the APMCF in relation to the said works, and in particular for the services herein before mentioned, a fees calculated at the rate of % (percent) plus service

tax/GST as applicable of the actual project cost for the ARCHITECTURAL services & project management consultancy / supervision, thus totaling as indicated in sub-clause (c) of this clause plus service tax/GST as applicable.

(b) If SBI appoints independent consultant/s for the work pertaining to special installations like air-conditioning, wet-risers etc., the APMCF shall not be paid any fees on the total value of such installations. Similarly no fee is payable on the cost of equipments for air-conditioning, lifts, computers etc. and bought out items such as chairs, sofa etc. (if any) supply of which is directly arranged by SBI.

(c) APMCF shall be paid fees referred to above in the manner laid down in clause 6 below, in respect of the preparation of plans, drawing up of estimates, specifications, prequalification of contractors, calling of tenders etc. up to the stage the work is done by them on the value of works estimated by the Bank initially or on the basis of approved tender for various works. However, SBI shall be entitled to adjustments subsequently on the basis of actual cost of executed works so that the total fee payable to the APMCF does not exceed the aggregate of the percentages referred to in sub-clause (a) above on the value of the actual executed works including variations due to increase or decrease in the scope of the work authorized by SBI. SBI shall have the liberty to omit or postpone or not to execute any work and the APMCF shall not be entitled to any compensation or damages for such omission or postponement, or non-execution of the work, except the fees which have become payable to them for the services actually rendered by them which will be arrived at after mutual discussion.

(d) For the purpose of breakup fees payable for ARCHITECTURAL work will be **50%** of the total fees based on which payment on stages will be made from the stage of preparation of the plan to the completion of the work as per Bank's standard method of the payment mentioned in para no.6 below. Remaining **50 %** of the fees quoted will be for PMC work, the payment of which will start only when construction at the site will start and based on the value of the work executed at site and payments made to the contractor. The terms of payment of fees for Architecture and PMC part will be as under

Architecture Work : Upon completion of the project **87.50%** of the total fee for Architectural work will be paid as per Clause-6 below and remaining **12.50%** will be paid after completion of defect liability period of the work.

PMC Work : Upto **90 %** of total fees against progressive bills after 15 days of the payment of the contractor. **5%** will be paid after months of settlement of final bills of all the contractors. Balance **5%** after expiry of latest of the defects liability of various contractors or after attending the CTE's observations if any from time to time till its final disposal and award of arbitration, if any, whichever is later. The service tax/GST at the prevailing rate will be paid by the Bank to APMCF in addition to the fee quoted and agreed. Tax deduction at source (TDS) , as per income tax provisions shall be deducted from the fees of APMCF.

6. Method of payment for ARCHITECTURAL part: (50% of the total quoted fee)

i. SBI shall pay fees to the APMCFs in the stages as follows.

As per manual of instruction on premises matter, page no. 101, fees payable to APMCF in the stages for the ARCHITECTURAL services is worked out as per under.

Sr. No.	Service to be recorded	Subject to clarifications under col fees payments	Upto stage total cumulative fees payments	Remarks / Clarifications
(1)	(2)	(3)	(4)	(5)
(a)	After completion of sketch plans, ARCHITECTURAL design and model, if any, and their approval by the Bank	1/16 th (6.25%) of the total fees on total cost of related work.	1/16 th (6.25%) of the total agreed % of fees on total cost of related work	It is clarified that estimated of the work at this stage shall include cost of interior work only if the sketch plans include the detailed department-wise final layout plans for all floor for computerized office. As otherwise the fees for the sketch plans for interior work will be paid later on when the sketch plans are approved by the Bank.
(b)	After completion of working drawings & detailed estimates to the satisfaction of the Bank including ARCHITECTURAL drawing & all drawings pertaining to the various specialist services & their approval by the Municipal Corporation or other authorities & Pre-qualifications of contractors for main civil work (foundation as well as super structural)	1/8 th (12.5%) of the total % of fees on total cost of related work.	3/16 th (18.75%) of the total % of fees on total cost of related work.	If the civil work is executed in two stages i.e. foundation & plinth or pile foundation one stage and super structure as second stage, assessed cost for each work will be the basis for release of payment. The fees for detailed plans & estimates for interior work shall be paid later on when these are received & approved by the Bank. 50% of the fees payable for this stage may, however, be paid on completion and approval by the Municipal or other authority of all

				drawings pertaining of civil work & completion of prequalification work of civil contractors separately or together for foundation & super structure civil work (on the estimated cost excluding interior work)
(c)	After preparation of contract documents including tenders, issue of tender notices in respect of all trades, submission of recommendations to the Bank and execution of the contract documents for various trades.	1/16 th (6.25%) of the total % of fees on total cost of related work	On 1/4 th (25%) of the total fees on total cost of related work	Here also as clarified in para (b) above, initially the estimate cost shall be the cost of foundation or/and super-structure (excluding interior decoration work) when the general building work is in progress. The fees under this (c) stage will be paid later on when the details plans/estimates/ tender documents etc. are prepared by the APMCF and approved by the Bank and the tender are invited by the Bank on request of the APMCF in proportion to the services completed in respect of particular trades. Such payment shall be on account.
(d1)	During the progress of construction and in proportion to the value of the said works as certified from time to time and paid by the Bank.	1/2 th (50%) of the total % of fees on total cost of related work.	3/4 th (75%) of the total fees on total fees on total cost of related work.	-----

(d2)	On final completion of the project & closing of accounts including obtention of occupation certificate from GIFT UDA/Fire authority / water connection authority / electrical connection authority / gas connection authority / or any other authority and / Board connection with the occupation of building.	1/8 th (12.5%) of the total % of fees on total cost of related work.	7/8 th (87.5%) of the total fees on total cost of related work.	-----
(d3)	After the APMCF issue “no objection “ for the refund of contractors retention money on expiry of Defects liability period of the various contractors and/ or attending to the CTE's / CVO's observations, if any, its final disposal and award of arbitration, if any, whichever is later.	1/8 th (12.5%) of the total % of fees on total cost of related work.	100% of the total fees on total cost of related work.	The final payments under d1,d2 & d3, stages shall be made in accordance with and on the basis provided in the clauses 5 herein.
(e)	In case, this agreement is termination in pursuance of clause 3 above, fees shall be paid to the actual services rendered as per stages referred to in this clause and subject to other provisions about recoveries etc, as provided for elsewhere in this agreement.			

7. Visit to the Site

In addition to the stationed Project-In-Charge and other engineers / assistants as the APMCFs may consider necessary to support him, the Project Manager / Senior APMCF / Director as stipulated by SBI or their representatives shall visit the site once in the fortnight as & when required and their consultants shall visit the site periodically and as frequently as works require and inspect and supervise the construction to ensure and themselves satisfy that the works are being executed as designed and planned by them and approved by SBI and general quality of the work and finishes etc. are good. **For this, no extra fees or travelling expenses shall be payable by SBI.**

9. Delays, Responsibility and Recoveries from fees

APMCF shall, closely follow up and keep the account of the progress made and arrange to solve the bottle necks, if any, and clarify the doubts / details, if any required by contractors through their Project-in-charge and his assistants at site. If necessary, they should write to the contractors under advice to SBI about time lag in the works and suggest improvements / course of action for consideration.

- (a) If the construction work after appointment of the contractors get delayed and the appointed contractors disagree to bear liquidated damages levied for the same as per the provisions in the agreements between the Bank and the contractors on a ground that they did not received detailed ARCHITECTURAL / structural drawings and of any further clarifications from the APMCF, the APMCF shall be liable to make good the losses to the Bank to an extent of the amount of liquidated damages disagreed by the contractors. Similarly, if the works done as per the APMCF's earlier given Architectural/ structural drawings are required to be the altered/ demolished because of mistakes at the APMCF/ their consultants then APMCF shall be liable to bear the cost of the work required to be so altered/removed (including removal/alteration cost). Unless the contractors agree to forgo the cost of said work. In the event the APMCFs fail to discharge their duties diligently and delays are caused due to their negligence or if they do not cooperate and the work is not completed within the time frame. They shall be liable to make good the damages suffered by the Bank without prejudiced to the Bank. Bank's right to terminate the agreement and pay such fees, which is at discretion of the Bank, required to be paid at the time of termination.
- (b) In case any Site Engineer/PMC or any consultant is engaged by the Bank, the APMCFs shall , closely follow up and keep the account of the progress made and arrange to solve the bottle necks, if any, and clarify the doubts/ details, if any required by the Site Engineer/ PMC/ contractors through their Resident APMCF/Engineer and his assistants a site. If necessary, they should write to the Site Engineer/PMC under advice to the Bank about time lag in the works and suggest improvements/ course of action for PMC's consideration. Similarly if the Site Engineer / PMC is engaged they will be authorized to write to the APMCFs about their requirements like drawings, details, clarifications, discrepancies etc. if any , at APMCFs end.
- (c) It is agreed by the Bank and the APMCFs that the total recoveries / adjustments on account of delays/ mistakes except in case of structural failure, at APMCFs' end and any other account from the APMCFs fees shall not exceed 10% of their total fees for the entire project including interior decoration work, foundation, compound development, landscaping etc. To protect their interest, the APMCFs shall keep the matter on record and shall maintain file/ register with the acknowledgements etc. for issue of drawings, clarifications/ Bank in writing. However, in the event of any damage/ loss caused to the Bank on account of structural failure due to defective structural design by the APMCFs and / or their structural consultants, the APMCF shall be liable to make good fully such damages / loss to the Bank without any upper limit.

9. Contract Period

The period of this consultancy contract of APMCF would commence from the date of appointment & continue till completion of the project subject, however subject to the provisions of clause 3 herein above.

Further it is agreed between the parties as follows:

- (a) If the work of construction of anyone or more of the civil engineering works or other works therein be substantially interrupted by force major or by reasons of any orders in writing issued by SBI stopping or suspending the work of construction on grounds other than bad / unsound work or installation and / or defective supervision or lack of it or by negligence, the firm shall not be liable in any way for the consequent delay in the completion of such work.
- (b) **Liquidated damages**
In the opinion of SBI, if any delay in execution is attributable to the fault of the APMCF, SBI shall be entitled to recover liquidated damages at the rate of 0.5% of the total fees per week (7 days) of delay. Total recoveries on account of delays and / or any other loss or damage caused to the Bank due to defective / faulty supervision on part of APMCF shall be limited to maximum of 10% of total fees payable to APMCF on entire actual work, for which the APMCF services are availed by SBI. The decision of SBI in this matter after giving due hearing to the APMCF's arguments, shall be final and binding on the APMCF.
- (c) **The fees shall include travelling expenses of the APMCF and travelling expenses are payable only if SBI invite APMCF for any special meeting or instruct APMCF to visit Pune or other places in India with specific instructions. No travelling expenses are payable to the APMCF for routine visit of Mumbai / Pune during planning and execution stages. For claiming travelling expenses prior approval of the SBI is mandatory. Decision of the SBI regarding payment of travelling expenses to APMCF shall be final and binding to the APMCF. If SBI invite or instruct APMCF to visit, the APMCF shall be entitled to traveling and Daily Allowance permissible as under:**

Senior Partners and Senior Consultants

Actual travelling charges (permitted to travel by entitled class of air), lodging plus boarding charges per day as applicable to Scale-V officers of SBI after producing necessary bills / receipts in support of their claims.

Other Engineers / APMCFs / Employees / Junior Partners:

Traveling expenses: cost of air travel, lodging and boarding charges per day as applicable to officers in Scale-III of SBI after producing necessary bills / receipts in support of their claims.

10. Obligations of the SBI

- (a) SBI shall designate representatives who shall be fully acquainted with the project and have authority to communicate approvals of project construction budgets variation and technical approvals of all cases consistent with project, schedule and furnish information expeditiously.

- (b) SBI shall not employ any of the APMCF's employees during the tenure of this contract and for a further period of one year. Also the APMCF commits itself not to employ any of SBI employees within one year of their leaving SBI unless such employees or retired employees of SBI had already joined the APMCF service prior to the date of notice for pre-qualification of APMCF.

11. Changes in the Project

SBI without invalidating this agreement may order changes in the project within the general scope of this agreement consisting of additions, deletions, or other revisions. All such changes in the project shall be authorized by change order. A change order is written order to the APMCF signed by SBI issued after the execution of this agreement, authorizing a change in the scope of the project, services to be provided.

12. SBI's right to perform APMCF's obligations and termination by the SBI for the cause:

APMCF has been given various powers under this agreement for the completion of the project as **Project Manager – cum – Monitor – cum – Supervisor** and the said power shall not be deemed to be as a power of attorney for the development, construction, sale or improvement of the property.

13. Arbitration Clause

Except where otherwise provided in the contract all questions and disputes relating to the meaning of the specifications, design, drawings and instructions herein before mentioned and as to the quality of workmanship or materials used on the work or as to any other question, claim, right, matter or thing whatsoever in any way arising out of or relating to the contract, designs, drawings, specifications, estimates, instructions orders or these conditions or otherwise concerning the work or the execution or failure to execute the same whether arising during the progress of the work or after the cancellation, termination, completion or abandonment thereof shall be dealt with as mentioned hereinafter:

(I) Any dispute and items of disagreement arising between the architect and the site engineer /PMC shall be referred to the Chief General Manager or in his absence , the General Manager of concerned network of SBI (the bank) and his decision on those matters will be final and binding on the Architect and Site engineer / PMC as well.

(II) If any dispute, difference, or question shall at any time arise between the architect and the Employer as to the interpretation of this agreements or concerning anything herein contained or arising out of this agreement except that state in (1) above or as to the rights , liabilities and duties of the said parties hereunder or as to the execution of the said works , except in respect of the matters for which if is provided herein , that the decision of the employer is final and binding the same shall be referred to the arbitration and final decision of Bombay based arbitrator to be agreed upon and appointed by both the parties on in case of disagreement as to the appointment of a single arbitrator , to be appointment of two arbitrators shall before taking upon themselves the burden of reference , appoint and umpire.

- a. For the purpose of appointing the (Maharashtra) based sole arbitrator referred to above the appointing authority i.e. the Chief General Manager of (SBI, Local Head Office, Maharashtra) of the bank or on his behalf the Asst. General Manager (premises), (SBI, Local Head Office, Maharashtra) will send within thirty days of receipt by him of the written notice aforesaid to the Architect a panel of three names of persons who shall be presently unconnected with the organization , for which the work executed.
- b. The Architect shall on receipt by them of the names of aforesaid , select any one of the persons named to be appointed as a sole Arbitrator and communicate his name to the

appointing authority who shall thereupon without any delay appoint the said person as the sole Arbitrator. If the Architects Fail to communicate such selective as provided above within the period specified, the appointing authority shall make the selections and appoint the selected person as the sole Arbitrator.

- c. If the Appointing Authority fails to send to the Architects the panel of three names as aforesaid within the period specified, the architect shall send to the Appointing Authority a panel of three names of Mumbai based person who shall all be unconnected with either party . The Appointing Authority shall on receipt of the names of aforesaid persons and appoint his s the sole arbitrator within 30 days of receipt by him of the panel and inform the Architects accordingly. If the Appointing Authority fails to do so the the architect shall be entitled to appoint one of the three persons from the panel as the sole Arbitrator and communicate his name to the Appointing Authority.
- d. If the Arbitrator so appointed is unable or unwilling to act or resigns his appointment or vacates his office due to any reason whatsoever another sole Arbitrator shall be appointed as aforesaid .
- e. The work under the contract shall, however, continue during the arbitration proceedings. no payment due or payable to the architects shall be with held on account of such proceeding except the disputed payment of fees on account of other provisions in in this agreement
- f. The Arbitrator shall be deemed to have entered on the reference on the date he issues notice to both the parties fixing the date of the first hearing .
- g. The arbitrator may from time to time with the consent of the parties , enlarge the time for making and publishing the award.
- h. The arbitrator shall give a separate award in respect of each dispute or difference referred to him. The arbitrator shall decide each dispute in accordance with the terms of the contract and give a reasoned award. The venue of arbitration shall be such place as may be fixed by the arbitrators in his sole discretion.
- i. The fees , it any of the arbitrator shall, if required to be paid before the award is made and published be paid half and half by each of the parties. The cost of the Reference and of the award including the fees, if any of the arbitrator ,who may direct To and by whom and in what manner, such cost or any part hereof shall be paid , may Fix or settle the amount of costs to be paid.

In witness of this agreement, the parties hereto have subscribed their respective hands hereto and or a duplicate hereof on the day and the year herein above first mentioned.

Signed and delivered by _____, The proprietor of the FIRM on behalf of the ARCHITECTURAL & PROJECT MANAGEMENT CONSULTANCY SERVICES(APMCF)

(Signature with Common seal of the Firm)

In the presence of

1. _____

2. _____

Signed and delivered for and on behalf of the State Bank of India by Shri _____, Assistant General Manager, Premises & Estate Department, Local Head Office, Maharashtra.

(Signature with seal)

In the presence of

1. Name

Designation

2. Name

Designation

ANNEXURE III (of Draft Agreement)

Schedule for completion of work

1.	Submission of alternative layouts.	To be decided mutually
2.	Submission of sketch plan, block estimate, ARCHITECTURAL design and brief specifications.	To be decided mutually
3	Submission of detailed working drawings, ARCHITECTURAL drawings, structural drawings, Electrical drawings, drawings for services, detailed estimate with specifications, rate analysis and APMCF's report.	To be decided mutually
4.	Submission of recommendations regarding pre-qualification criterion.	To be decided mutually
5.	Submission of recommendation / report on empanelment / pre-qualifications of contractors.	To be decided mutually
6.	Submission of draft contract documents/draft tender for all works along with completion schedule.	To be decided mutually
7.	Submission of APMCF's report on various tenders. .	To be decided mutually
8.	Submission of variation orders.	Within a fortnight from the date of receipt of Bank's approval of the variation. In case of variation costing less than Rs. 10,000/- or the amount authorized as the case may be, within one week from the date of issue of instructions by the APMCF to the contractors.
9.	Submission of other drawings, variation/deviation statements, approval samples etc.	Within a reasonable time so that progress is not hindered and smooth running of the work is ensured.
10.	Issuing certificate of payment for contractors running bills.	As per the clauses contained in agreement entered by the bank with APMCFs, contractors & project management consultant.
11.	Issuing final certificate of payment for contractor's final bill.	As per the clauses contained in agreement entered by the bank with APMCFs, contractors & project management consultant.
12.	Other actions to be taken by the APMCF.	Within reasonable time keeping in view the tender clauses & completion schedule.

(SBI) ARCHITECTURAL & PROJECT MANAGEMENT CONSULTANCY SERVICES
(APMCF)

----- End of the Section -----

ANNEXURE –B**PARAMETERS FOR DESIGN TECHNICAL COMPETITION**

TENDER NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANT FOR PROPOSED INTERIORS WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

PART –A. BRIEF TECHNICAL PARAMETER FOR EVALUATION BEFORE DESIGN COMPETITION (TOTAL MARKS-100)

Sr. No	Broad criteria/ Technical parameter and marks assigned to each parameter	Maximum Marks
1	Experience of the firm, more than 7 years up to 10 yrs =7, more than 10 yrs and up to 15 yrs=10, more than 15 yrs and up to 20 yrs=12, more than 20 yrs = 15	15
2	Having Registered Office in Pune / Mumbai = 15, Having Branch office in Pune/ Mumbai = 10, Having Registered/ Branch Office in Other Locations=05	15
3	Maximum value (Project Cost) of any single project handled, up to Rs 18 Crores = 0, More than Rs.18 crores and up to 36 Crores =05, More than Rs. 36 crores and up to Rs. 45 Crores = 10, More than Rs.45 Crores=20 in the last 7 years as on 29.02.2024	20
4	Experience with PSU/ Public Sector Bank/ Reputed Pvt. Sector Organisations One Project of at least 100% of the proposed project cost = 20, One Projects of at least 80% of the proposed project cost = 15, Two or more Projects of at least 50% of the proposed project cost =10, Three or more Project of at least 40% of the proposed project cost =05, and completed in the last 7 years as on 29.02.2024	20
5	Performance Certificate from Existing Clients a. Two Excellent certificates = 10 b. Single Excellent/Very Good/Good=07 c. Satisfactory = 05 (Only 2 similar projects of highest value will be considered for this purpose)	10
6	Certification level in green / energy saving building in LEED/ GRIHA/ IGBC rating system in similar projects (having project cost of Rs. 18.00 Cr or above) completed in the last 7 years as on 31.03.2023: a. Green certified 5 or more projects =10 b. Green certified 4 or more projects = 08 c. Green certified 3 or more projects = 06 d. Green certified 2 or more projects = 04 e. Green certified 1 project = 02	10
7	Number of technical staff (Architects and Engineers) in main office (on pay roll) : At least 5 =03 Marks, More than 5 and up to 10 = 05 Marks, more than 10 and up to 15=08Marks, More than 15=10 Marks	10
	TOTAL	100

Note:- Similar projects costing at least Rs.18.00 Crores and above shall alone be considered for evaluation and awarding of marks.

PART – B.

BRIEF TECHNICAL PARAMETER FOR EVALUATION OF DESIGN PRESENTATION MADE BY BIDDERS/ARCHITECTS (TOTAL MARKS 50)

Sr. No.	Broad criteria/technical parameter	Maximum Marks
1	<u>Design concept of project done so far.</u> Architectural & Green building features, 3D view, preliminary layout plan, indicating furniture layout, other amenities specifications and approximate estimated cost.	5
2	<u>Statutory Approvals</u> Capability / experience in obtaining statutory approvals / Liaisoning with local Government authorities and estimated time limit specified for the same	5
3	Experience undertaking similar projects with PSUs / Banks and handling CVC matters	5
4	Cost effective Site Utilization & Economical design along with Estimated Cost /Per Sqm	5
5	<u>PMC Services</u> Capability/ Experience in Project Management Services (PMC) in handling large multi-storeyed projects, available in house infrastructure. Time estimate, Bar chart for completion of the project.	5
6	Knowledge of Building Bylaws, National Building Code and Statutory Requirements of respective local bodies/Municipalities, etc.	5
7	Overall Presentation, Interpretation of Design Concept, Interaction on concept and response to queries of the committee members	20
	TOTAL	50

The PPA cum PMC who score maximum marks put together for technical bid and price bid shall be considered for selection, after techno-commercial evaluation based on 70% weightage to Technical Parameters and 30% for financial Bid.

Evaluation of proposals / bids:

- a. Only those offers which score **at least 75%** overall in technical evaluation shall be considered for opening of price Bid.
- b. The date and time of opening of Price Bids will be communicated to technically qualified Bidders only. The price bids will be opened by the Bank's Committee in the presence of representatives of the qualified Bidders who choose to attend the same who is authorised by the bidder along with his KYC document.
- c. The Bidder with the highest Bid score will be selected as per following methodology:
 - Once the price Bid is opened, final evaluation will be carried out with 70% weightage for the technical evaluation and 30% weightage for the price Bid.
 - Quoted Fee as per price bid (as indicated in the Annexure M) shall be considered for Final Evaluation along with technical criteria in the ratio of 30:70 (Price Bid 30% weightage and Technical Bid 70% weightage).
 - The formula used for weightage will be as follows:

$$\text{Technical Score} = \frac{\text{Bidder Technical Score}}{\text{Max (Bidder Technical Score 1...n)}} \times 70$$

$$\text{Price Score} = \frac{\text{Min (Bidder Price 1...n)}}{\text{Bidder's Price}} \times 30$$

$$\text{Bidder's Final score} = \text{Technical score} + \text{Price score}$$

Example:

- Suppose three applicants are shortlisted as A, B, & C based on technical bid scrutiny & site visit and they secured marks out of 150 as under:
 - A – 133 marks;
 - B – 127 marks;
 - C – 115 marks
- As 'A' secured highest marks in technical evaluation, to work out percentile score, following will be the calculation:
 - A : $(133/133) \times 100 = 100$
 - B : $(127/133) \times 100 = 95.50$
 - C : $(115/133) \times 100 = 86.50$
- Now that technical bids are evaluated, financial bids can be opened.

- Financial quotes for three bidders are as follows:
 - A:3.00%
 - B :2.50%
 - C :2.10%

- As 'C' has quoted lowest price, to work out percentile score, following will be the calculation:
 - C :(2.10/2.10) X 100=100
 - B : (2.10/2.50)X100=84
 - A : (2.10/3.00)X100=70

- Since proportion of technical to financial score is specified to be 70:30, then final scores will work out as follows:
 - A :(100X0.70) +(70X0.30) =91.00
 - B :(95.50X 0.70) +(84X 0.30) =92.05
 - C :(86.50X 0.70)+(100X 0.30) =90.55

From the above, the most successful applicant would be the one with highest percentile score i.e. 'B'.

We have read and understood the above mentioned prequalification criteria and evaluation of proposals/bids and shall abide by the same.

Signature of the Applicant with Seal

Name:.....

Place:.....

Date:

FIRM - PROFILE

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

1	Name of the Firm	
2	Address	
3	Telephone No. with STD code & Mobile Number	
4	Fax No with STD code	
5	Primary e-mail address	
6	Alternate e-mail address	
7	Constitution of the Firm (Proprietorship Firm/ Partnership Firm/ Private Limited Company/ Public Limited Company)	
8	Date of Establishment	
9	Name of document of evidence of establishment like certificate of incorporation and its number (if any) and date of issue	
10	Annexure number of documents mentioned in col (9)	
11	Name of proprietor / Partners / Directors	
12	Registration Number(s) with "Council of Architecture"	
13	Annexure number of copies of registration certificate mentioned in col (14)	
14	Goods & Service Tax registration number	

15	Annexure number of GST registration certificate			
16	Service Tax/ GST paid during last 5 years (amount in lacs)	Year ended on	Tax paid	
		31.03.2019		
		31.03.2020		
		31.03.2021		
		31.03.2022		
	31.03.2023			
17	Annexure number of certificates issued by chartered accountant for supporting information mentioned in col (18) or any other evidence in that regard			
18	Turnover of the firm during last 5 years (amount in lacs)	Year ended on	Turnover	
		31.03.2019		
		31.03.2020		
		31.03.2021		
		31.03.2022		
	31.03.2023			
19	Annexure number of certificates issued by chartered accountant for supporting information mentioned in col (20) and audited P&L statement in that regard			
20	Number of Architects/ Engineers who are promoters or permanent employee of the firm (These numbers should tally with details being given in Format VII and VIII)	Architects	Engineers	Total
21	If firm is not having office in Pune/ Mumbai then indicate the time by which it is likely to open an office thereat			
22	Details of Bank account of firm			
	Account name (exactly as it appears on statement of account)			
	Account number			
	IFSC			
	Name of Bank			
	Branch name and branch code			
23	Name and designation of executive of the firm to whom Bank can contact for seeking information			
24	Mobile number of above contact person			

25	Annexure number of latest income tax clearance certificate	
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Signature of the PPA cum PMC with Seal

Date:

Place:

BIO-DATA OF THE PARTNERS / DIRECTORS

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

Use separate form for each partner/director.

1	Name	
2	Designation/position	
3	Associated with the firm since	
4	Date of Birth	
5	Professional Qualification	
6	Professional Experience	
7	Professional Affiliation	
8	Details of Membership	
9	Detail of the papers published in Magazine (s) (If enclosed in separate sheet then indicate Annexure number)	
10	Annexure number of document evidencing association with the firm like partnership deed etc	

Signature of the PPA cum PMC with seal

Date:

Place:

BIO-DATA OF TECHNICAL STAFF (ARCHITECTS/ ENGINEER)

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

Use separate form for each Executive

1	Name	
2	Designation/position	
3	Associated with the firm since	
5	Professional Qualification	
6	Professional Experience	
7	Field of expertise	
8	Contact number	
9	e-mail Id	
10	Annexure number of document evidencing employment with the firm like EPF contribution etc	

Signature of the PPA cum PMC with Seal

Date:

Place:

DETAIL OF MAJOR BUILDING INTERIOR PROJECTS

(Rs. 18.00 crore and above) completed during the last 7 years (as on 29.02.2024)

- i) **Use separate sheet for each work.**
 ii) **Mention only completed projects.**
 iii) **Mention only those projects which you want bank to consider to judge your eligibility and awarding marks.**

1	Name and address of the Client	
2	Client's status like Public Sector Organization / Public Sector Bank/ Government Department	
3	Name of Project	
4	Description and nature of work	
5	Location of the building with complete address	
6	Job assigned to Architect in the project like Design/ PMC etc	
7	Estimated value of project (Rs in Cr)	
8	Final value of Project (Rs in Cr)	
9	Scheduled date of start of project	
10	Scheduled date of completion of project	
11	Actual date of start of project	
12	Actual date of completion of project	
13	Reasons of cost/ time over run, if any	
14	Number of stories	
15	Height of building from ground (in meters)	
16	Number of basement (s)	

17	Annexure number of side elevation/sectional elevation showing number of basement and height of building	
18	Has client certified that the building is having Green / Energy Saving features	Yes/ No
19	Annexure number of letters received from the client regarding award of work.	
20	Annexure number of letters received from the client regarding successful completion of work.	

Note:

- (a) The work should have been executed by the firm under the name in which they are submitting the application.
- (b) The Bank will obtain the confidential report from the previous clients and the Architect shall not object the same.

Signature of the PPA cum PMC with Seal

Date:

Place:

ANNEXURE – G

LIST OF PENDING ARBITRATION/LITIGATION/SUITS WITH PREVIOUS CLIENTS

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

SR. NO.	NAME OF PROJECT WITH NAME OF CLIENT	PENDING SINCE	REASONS FOR PENDING	ANNEXURE NUMBER OF SUPPORTING DOCUMENT

Signature of the PPA cum PMC with Seal

Date:

Place:

LIST OF ANNEXURES

(Use additional sheets if necessary)

[illegible]

PRE-CONTRACT INTEGRITY PACT**(TO BE STAMPED AS AN AGREEMENT AND SUBMITTED ALONGWITH THE TENDER)****General****General**

This pre-bid pre-contract Agreement (hereinafter called the Integrity Pact) is made on ____ day of the month of ____ 20__, between, on one hand, the State Bank of India a body corporate incorporated under the State Bank of India Act, 1955 having its _____ through its -----Department / Office at -----,-- -----,(hereinafter called the "BANK", which expression shall mean and include, unless the context otherwise requires, its successors) of the First Part and M/s.....represented by Shri..... (Hereinafter called the "BIDDER/ Seller which expression shall mean and include, unless the context otherwise requires, its/ his successors and permitted assigns of the Second Part.

WHEREAS the Bank proposes to carry-out Proposed Interior Works for its Local Head Office in **Pune** and the BIDDER/Seller is willing to provide the Architectural/ Project Management Services and WHEREAS the BIDDER is a private company/public company/Government undertaking/partnership, constituted in accordance with the relevant law in the matter and the BANK is an Office of State Bank of India performing its functions on behalf of State Bank of India.

NOW, THEREFORE,

To avoid all forms of corruption by following a system that is fair, transparent and free from any influence/prejudiced dealings prior to, during and subsequent to the currency of the contract to be entered into with a view to:

- i. Enabling the BANK to obtain the desired Architectural & Project Management Services at a competitive price in conformity with the defined specifications by avoiding the high cost and the distortionary impact of corruption on public purchase of premises and
- ii. Enabling BIDDERS to abstain from bribing or indulging in any corrupt practice in order to secure the contract by providing assurance to them that their competitors will also abstain from bribing and other corrupt practices and the BANK will commit to prevent corruption, in any form, by its officials by following transparent procedures.

The parties hereto hereby agree to enter into this Integrity Pact and agree as follows:

1 Commitments of the Bank:

- 1.1 The Bank undertakes that no official of the Bank, connected directly or indirectly with the contract, will demand, take a promise for or accept, directly or through intermediaries, any

bribe, consideration, gift, reward, favour or any material or immaterial benefit or any other advantage from the BIDDER, either for themselves or for any person, organization or third party related to the contract in exchange for an advantage in the bidding process, bid evaluation, contracting or implementation process related to the contract.

- 1.2 The Bank will, during the pre-contract stage, treat all BIDDERS alike, and will provide to all BIDDERS the same information and will not provide any such information to any particular BIDDER which could afford an advantage to that particular BIDDER in comparison to other BIDDERS.
- 1.3 All the officials of the Bank will report to the appropriate authority any attempted or completed breaches of the above commitments as well as any substantial suspicion of such a breach.
- 1.4 In case any such preceding misconduct on the part of such official(s) is reported by the BIDDER to the BANK with full and verifiable facts and the same is prima facie found to be correct by the BANK, necessary disciplinary proceedings, or any other action as deemed fit, including criminal proceedings may be initiated by the BANK and such a person shall be debarred from further dealings related to the contract process. In such a case while an enquiry is being conducted by the BANK the proceedings under the contract would not be stalled.

2 Commitments of BIDDERS

The BIDDER commits itself to take all measures necessary to prevent corrupt practices, unfair means and illegal activities during any stage of its bid or during any pre-contract or post-contract stage in order to secure the contract or in furtherance to secure it and in particular commit itself to the following:

- 2.1 The BIDDER will not offer, directly or through intermediaries, any bribe, gift, consideration, reward, favour, any material or immaterial benefit or other advantage, commission, fees, brokerage or inducement to any official of the BANK, connected directly or indirectly with the bidding process, or to any person, organization or third party related to the contract in exchange for any advantage in the bidding, evaluation, contracting and implementation of the contract.
- 2.2 The BIDDER further undertakes that it has not given, offered or promised to give, directly or indirectly any bribe, gift, consideration, reward, favour, any material or immaterial benefit or other advantage, commission, fees, brokerage or inducement to any official of the BANK or otherwise in procuring the Contract or forbearing to do or having done any act in relation to the obtaining or execution of the contract or any other contract with State Bank of India for showing or forbearing to show favour or disfavour to any person in relation to the contract or any other contract with State Bank of India.
- 2.3 * Wherever applicable, the BIDDER shall disclose the name and address of agents and representatives permitted by the Bid documents and Indian BIDDERS shall disclose their foreign principals or associates, if any.

- 2.4 * The BIDDER confirms and declares that they have not made any payments to any agents/brokers or any other intermediary, in connection with this bid/contract.
- 2.5 * The BIDDER further confirms and declares to the BANK that the BIDDER is the original legal owner of the firm covered in the bid documents and the BIDDER has not engaged any individual or firm or company whether Indian or foreign to intercede, facilitate or in any way to recommend to the BANK or any of its functionaries, whether officially or unofficially to the award of the contract to the BIDDER, nor has any amount been paid, promised or intended to be paid to any such individual, firm or company in respect of any such intercession, facilitation or recommendation.
- 2.6 The BIDDER, at the earliest available opportunity, i.e. either while presenting the bid or during pre-contract negotiations and in any case before opening the price bid and before signing the contract, shall disclose any payments he has made, is committed to or intends to make to officials of the BANK or their family members, agents, brokers or any other intermediaries in connection with the contract and the details of services agreed upon for such payments.
- 2.7 The BIDDER will not collude with other parties interested in the contract to impair the transparency, fairness and progress of the bidding process, bid evaluation, contracting and implementation of the contract.
- 2.8 The BIDDER will not accept any advantage in exchange for any corrupt practice, unfair means and illegal activities.
- 2.9 The BIDDER shall not use improperly, for purposes of competition or personal gain, or pass. on to others, any - information provided by the BANK as part of the business relationship, regarding plans, technical proposals and business details, including information contained in any electronic data carrier. The BIDDER also undertakes to exercise due and adequate care lest any such information is divulged.
- 2.10 The BIDDER commits to refrain from giving any complaint directly or through any other manner without supporting it with full and verifiable facts.
- 2.11 The BIDDER shall not instigate or cause to instigate any third person to commit any of the actions mentioned above.
- 2.12 If the BIDDER or any employee of the BIDDER or any person acting on behalf of the BIDDER, either directly or indirectly, is a relative of any of the officers of the BANK, or alternatively, if any relative of an officer of the BANK has financial Interest/stake in the BIDDER's firm, the same shall be disclosed by the BIDDER at the time of filing of tender.
- 2.13 The term 'relative' for this purpose would be as defined in Section 6 of the Companies Act 1956.

- 2.14 The BIDDER shall not lend to or borrow any money from or enter into any monetary dealings or transactions, directly or indirectly, with any employee of the BANK.

3 Previous Transgression

- 3.1 The BIDDER declares that no previous transgression occurred in the last three years immediately before signing of this Integrity Pact, with any other company in any country in respect of any corrupt practices envisaged hereunder or with any Public Sector Enterprise / Public Sector Banks in India or any Government Department in India or RBI that could justify BIDDER's exclusion from the tender process.
- 3.2 The BIDDER agrees that if it makes incorrect statement on this subject, BIDDER can be disqualified from the tender process or the contract, if already awarded, can be terminated for such reason.

4 Sanctions for Violations

- 4.1 Any breach of the aforesaid provisions by the BIDDER or any one employed by it or acting on its behalf (whether with or without the knowledge of the BIDDER) shall entitle the BANK to take all or any one of the following actions, wherever required:
- A. To immediately call off the pre-contract negotiations without assigning any reason and without giving any compensation to the BIDDER. However, the proceedings with the other BIDDER(s) would continue, unless the BANK desires to drop the entire process.
 - B. To recover all sums already paid by the BANK, and in case of an Indian BIDDER with interest thereon at 2% higher than the prevailing MCLR/ Base Rate of State Bank of India, while in case of a BIDDER from a country other than India with interest thereon at 2% higher than the SOFR (Secured Overnight Financing Rate).
 - C. To cancel all or any other Contracts with the BIDDER. The BIDDER shall be liable to pay compensation for any loss or damage to the BANK resulting from such cancellation/rescission and the BANK shall be entitled to deduct the amount so payable from the money(s) due to the BIDDER.
 - D. To debar the BIDDER from participating in future bidding processes of the BANK or any of its Subsidiaries for a minimum period of five years, which may be further extended at the discretion of the BANK.
 - E. To recover all sums paid, in violation of this Pact, by BIDDER(s) to any middleman or agent or broker with a view to securing the contract.
 - F. Intimate to the CVC, IBA, RBI, as the BANK deemed fit the details of such events for appropriate action by such authorities.
- 4.2 The BANK will be entitled to take all or any of the actions mentioned at para 4.1(A) to (F) of this Pact also on the Commission by the BIDDER or any one employed by it or acting on its behalf (whether with or without the knowledge of the BIDDER), of an offence as defined in Chapter IX of the Indian Penal code, 1860 or Prevention of Corruption Act, 1988 or any other statute enacted for prevention of corruption.
- 4.3 The decision of the BANK to the effect that a breach of the provisions of this Pact has been committed by the BIDDER shall be final and conclusive on the BIDDER. However,

the BIDDER can approach the Independent External Monitor(s) appointed for the purposes of this Pact.

5 Fall Clause

- 5.1 The BIDDER undertakes that it has not catered similar services at a price lower than that offered in the present bid to any other BANK and if it is found at any stage that similar services were provided by the BIDDER to any other BANK at a lower price, then that very price, with due allowance for elapsed time, will be applicable to the present case and the difference in the cost would be refunded by the BIDDER to the BANK, if the contract has already been concluded.

6 Independent External Monitors (IEM)

- 6.1 The BANK has appointed IEM for this Pact as per Central Vigilance Commission order no 41/12/07 (Names and Addresses of the IEM to be given below).

NAME	Ms Minnie Mathew	Mr Otem Dai
CADRE	IAS (Retd.)	IAS (Retd.)
E-mail ID	minniemathew635@gmail.com	otemdai@hotmail.com

- 6.2 The task of the IEM shall be to review independently and objectively, whether and to what extent the parties comply with the obligations under this Pact.
- 6.3 The IEM shall not be subject to instructions by the representatives of the parties and perform their functions neutrally and independently.
- 6.4 Both the parties accept that the IEM have the right to access all the documents relating to the project/procurement, including minutes of meetings.
- 6.5 As soon as the IEM notices, or has reason to believe, a violation of this Pact, he will so inform the Authority designated by the BANK.
- 6.6 The BIDDER(s) accepts that the IEM has the right to access without restriction to all Project documentation of the BANK including that provided by the BIDDER. The BIDDER will also grant the IEM, upon his request and demonstration of a valid interest, unrestricted and unconditional access to his project documentation. The same is applicable to Subcontractors. The IEM shall be under contractual obligation to treat the information and documents of the BIDDER/ Subcontractor(s) with confidentiality.
- 6.7 The BANK will provide to the IEM sufficient information about all meetings among the parties related to the Project provided such meetings could have an impact on the contractual relations between the parties. The parties will offer to the IEM the option to participate in such meetings.
- 6.8 The IEM will submit a written report to the designated Authority of BANK/Secretary in the Department/ within 8 to 10 weeks from the date of reference or intimation to him by the BANK / BIDDER and, should the occasion arise, submit proposals for correcting problematic situations.

7 Facilitation of Investigation

In case of any allegation of violation of any provisions of this Pact or payment of commission, the BANK or its agencies shall be entitled to examine all the documents including the Books of Accounts of the BIDDER and the BIDDER shall provide necessary information and documents in English and shall extend all possible help for the purpose of such examination.

8 Law and Place of Jurisdiction

This Pact is subject to Indian Law. The place of performance and jurisdiction of court at Pune City.

9 Other Legal Actions

The actions stipulated in this Integrity Pact are without prejudice to any other legal action that may follow in accordance with the provisions of the extant law in force relating to any civil or criminal proceedings.

10 Validity

10.1 The validity of this Integrity Pact shall be from date of its signing and extend up to 5 years or the complete execution of the contract to the satisfaction of both the BANK and the BIDDER/Seller, including warranty period, whichever is later. In case BIDDER is unsuccessful, this Integrity Pact shall expire after six months from the date of the signing of the contract, with the successful bidder by the BANK.

10.2 Should one or several provisions of this Pact turn out to be invalid; the remainder of this Pact shall remain valid. In this case, the parties will strive to come to an agreement to their original intentions.

11 The parties hereby sign this Integrity Pact at ____ on _____

For BANK

Name of the Officer.

Designation

Office / Department / Branch

State Bank of India

For BIDDER

Witness

1.

2.

LETTER OF UNDERTAKING

The Assistant General Manager (P&E)
SBI Local Head Office, Maharashtra
Mumbai-400051
Email: agmpe.lhomah@sbi.co.in

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

Dear Sir,

We refer to your Tender Notice for the captioned project.

We have examined and clearly understood the scope of professional services to be rendered by us in respect of project of Proposed Interior Works for establishment of Bank's Local Head Office in Pune, Maharashtra for State Bank of India. We have also taken into account all the contemplations furnished by SBI in this regard while submitting our proposal for your consideration.

Accordingly, we offer to provide our comprehensive professional services as PPA cum PMC for the captioned project strictly in accordance with the Scope of work and detailed terms and conditions spelt out in this Tender.

While submitting this Bid, we certify that: -

1. We have adequate experience in providing professional services for Planning, Designing and Supervision of all activities and services pertaining to Construction of New Residential building at Maharashtra for State Bank of India by engaging contractor for execution of the project.
2. We are equipped with adequate technical expertise and Manpower to plan, design and supervise various activities pertaining to Civil, Plumbing, Electrical, Mechanical, HVAC, Firefighting, Access Control System, Security, BMS and all other services pertaining to the project.
3. We shall be fully responsible to obtain/ to carryout necessary liaising at all levels with the respective Govt. Departments/ local authorities to procure various mandatory municipal and other local authorities permissions applicable for the project including ensuring its revalidation from time to time at our own cost (Excluding any legal charges payable to the respective authority against the Written demand for issuance/revalidation of such permissions) for the project for commencement, execution and completion of all activities and services of the project from scratch to Completion and procuring necessary completion Certificate/Occupancy Certificates

and or any other certificate required for the project from the local Authorities within the specified time.

4. We, further undertake that it will be our sole responsibility for submission of required design documents/drawings/papers to the competent authorities and carrying necessary liaison with them to procure all such permission within a reasonable time.
5. We understand that except approved professional fee, the SBI shall not be responsible for making any extra payment to us towards any of the professional and Liaison services pertaining to this project.
6. We also undertake that in case, we are unable (i) to deliver timely professional services in the project to deliver satisfactory pro-rata progress in the project, the SBI shall be at liberty to terminate our agreement at any stage of the project by giving 30 days' notice and no compensation shall be claimed by the us for the services rendered including compensation for the balance work.
7. Wherever, necessary, we undertake that we shall be engaging expert Architects/consultants to cater the requirement of specialized services for the project at our own cost within the professional fee approved by the SBI.
8. The undersigned is authorized to sign on behalf of the consultant and the necessary support document delegating this authority is enclosed to this letter.
9. We declare that we are not in contravention of conflict-of-interest obligation mentioned in this Tender Notice.
10. We confirm that the Price bid pertaining to our Professional Fee for the project submitted by us have been arrived at without agreement with any other bidders of this Tender for the purpose of restricting competition.
11. The rate for Professional Fee quoted in the price Bids are as per the Tender Notice and subsequent clarifications/ modifications / revisions furnished by the SBI, without any exception. Moreover, our Fee approved shall remain firm and fixed till completion of entire project and we shall not raise any claim for any escalation/enhancement in the approved fee structure for the reasons whatsoever.
12. The Professional Fee quoted by us have not been disclosed and will not be disclosed to any other bidders responding to this Tender Notice.
13. We have not induced or attempted to induce any other bidder to submit or not to submit a Bid for restricting competition.
14. If our offer is accepted, we undertake to take up the project immediately and will render our professional services as per the timeline specified in this document.
15. We agree that the SBI may split the scope of services in this project i.e. Principal Project Architect as well as Project Management Consultancy (PMC) to different

agencies within its sole discretion. Under such an eventuality, we undertake to manage the project in full coordination with any of the agencies appointed/engaged by the SBI for the successful completion of the project and also undertake the responsibility of pre-qualification of a "Contractor" for various trades and construct the project under supervision of PPA cum PMC.

16. We undertake that in competing for and (if the award is made to us) in executing the above contract, we will strictly observe the laws against fraud and corruption in force in India namely "Prevention of Corruption Act 1988".
17. We undertake that we will not offer, directly or through intermediaries, any bribe, gift, consideration, reward, favor, any material or immaterial benefit or other advantage, commission, fees, brokerage or inducement to any official of the SBI, connected directly or indirectly with the bidding process, or to any person, organization or third party related to the contract in exchange for any advantage in the bidding, evaluation, contracting and implementation of the contract.
18. We undertake that we will not resort to canvassing with any official of the SBI, connected directly or indirectly with the bidding process to derive any undue advantage. We also understand that any violation in this regard, will result in disqualification of our Architectural firm/company from further bidding process.
19. We certify that we have not made any changes in the contents of the Tender document read with its amendments/clarifications provided by the SBI submitted by us in our Bid document.
20. It is further certified that the contents of our Bid are factually correct. We also undertake that in the event of any information / data / particulars proving to be incorrect at any stage, the SBI will have the right to terminate our services at any stage of the project without notice.
21. We also understand that SBI reserve their rights to Shortlist any number of Architect / Architectural firms for participating in the Techno-commercial competition and to accept any or to reject all the Bids without assigning reason therefor.
22. We hereby undertake that our name does not appear in any "Caution" list of RBI / IBA or any other regulatory body for outsourcing activity.
23. If our Bid is accepted, we undertake to enter into and execute at our cost, when called upon by the SBI to do so, a contract in the prescribed form and we shall be jointly and severally responsible for the due performance of the contract. However, until such formal contract is prepared and executed, this Bid, together with your written acceptance thereof and your notification of award, shall constitute a binding Contract between us. Moreover, we shall not withhold our professional services in the project for execution such formal agreement.

24. The name(s) of successful bidder as PPA cum PMCo to whom the contract is finally awarded after the completion of bidding process shall be displayed on the website of the SBI and/or communicated to the successful PPA cum PMC(s).
25. We undertake that in the event of award of the contract to us, we will setup an adequate office with in-house capability and infrastructure / expertise to manage such high magnitude specialized projects in **Pune / Mumbai** within 1 month from the date of award of contract.

We hereby undertake and agree to abide by all the terms and conditions stipulated by the SBI in the Tender document.

Our Bankers are:

i)

ii)

The names of partners of our firm are:

i)

ii)

Name of the partner of the firm Authorized to sign

Or

(Name of person having Power of Attorney to sign the Contract.

(Certified true copy of the Power of Attorney should be attached)

Yours faithfully,

Signature of PPA cum PMC

Signature and addresses of Witnesses 1 & 2

NON-DISCLOSURE AGREEMENT (APPLICABLE TO SUCCESSFUL BIDDER ONLY)

To be stamped accordingly

Subject to applicable laws, rules, regulations and regulatory mandates, I, _____
(Name of the successful Bidder), hereby agree to abide by the following conditions -

- a. I shall treat all documents, information, data and communication of and with the Bank as confidential.
- b. I shall not, without the Bank's prior written consent, disclose the contract or any specification, plan/ drawings, sample or information or data or drawings / designs furnished to the Bank to any person other than the person(s) employed / designated by the Bidder for the purpose of performance of this BID DOCUMENT.
- c. Further, any such disclosure to any such person employed by me shall be made in utmost confidence and should extend only so far as may be necessary and relevant for the purpose of such performance and shall be subject to the terms and conditions of this Agreement.
- d. I shall not, without the Bank's prior written consent, make use of any document or information mentioned in these conditions of the BID DOCUMENT except for the sole purpose of performing this BID DOCUMENT.

.....
(Signature, name and address of the successful Bidder or Bidder's executive/representative duly authorized to sign on behalf of the Bidder)

For and on behalf of
(Name and address of the successful Bidder)

(Seal of the successful Bidder)

SELF-DECLARATION - NO BLACKLISTING**(TO BE SUBMITTED AS PART OF TECHNICAL BID)**

In response to the BID DOCUMENT of SBI dated ----- for purchase of office premises, as an Owner/Partner/Director/Authorized Signatory of _____, I/We hereby declare that presently I/our company/firm _____, at the time of bidding: -

- a. Possess(es) the necessary professional, technical, financial and managerial resources and competence required by the Bidding Document;
- b. Have fulfilled my/ our obligation to pay such of the taxes payable to the Union and the State Government or any local authority as specified in the Bidding Document;
- c. Is having unblemished record and is not declared ineligible for corrupt & fraudulent practices either indefinitely or for a particular period of time by any State/ Central government/ PSU/ UT.
- d. Does not have any previous transgressions with any entity in India or any other country during the last five years.
- e. Does not have any debarment by any other procuring entity
- f. Is not insolvent in receivership, bankrupt or being wound up, not have its affairs administered by a court or a judicial officer, not have its business activities suspended and is not the subject of legal proceedings for any of the foregoing reasons;
- g. Does not have, and our directors and officers have not been convicted of any criminal offence related to their professional conduct or the making of false statements or misrepresentations as to their qualifications to enter into a procurement agreement within a period of five years preceding the commencement of the procurement process, or not have been otherwise disqualified pursuant to debarment proceedings;
- h. Will comply with the code of integrity as specified in the bidding document.
- i. If this declaration is found to be incorrect then without prejudice to any other action that may be taken as per the provisions of the applicable laws, my/ our firm may be blacklisted by you and our Bid, to the extent accepted, may be cancelled.

Signature:

Seal of Company (if applicable)

FINANCIAL BID (ENVELOPE – II)

**TO BE SUBMITTED BY THE BIDDER
SEPERATELY UNDER TWO BID SYSTEM
(NIT NO: MAH202402002)**

NOTICE FOR PRE QUALIFICATION FOR SELECTION AND ENGAGEMENT OF PRINCIPAL PROJECT ARCHITECT CUM PROJECT MANAGEMENT CONSULTANCY FOR PROPOSED INTERIOR WORKS FOR ESTABLISHMENT OF BANK'S LOCAL HEAD OFFICE IN PUNE, MAHARASHTRA

We have understood the Prequalification Criteria & Scope of the Services to be offered, the terms and conditions for the appointment to be rendered by the Architectural Consultant specified by SBI in the Notice Inviting Tender as well from their standard agreement for the captioned purpose and we shall abide by the same in case our proposal is accepted.

2. Accordingly, we now quote our total professional fee for the project as under:

S. No.	Scope of Services	Professional Fee (%age of Total Project Cost (Excluding GST and cost of items directly procured by the SBI))	Professional Fee in Words
1	Providing complete Architectural Consultancy Services cum Project Management Consultancy for the Complete Project (including Civil, Plumbing, Electrical, Structural, HVAC, Firefighting, LT/HT installations, Green Building, Road Works, Landscaping etc. complete)% of the actual or the estimated Project cost whichever is lower.	

- We agree that the above payment of the fees will be released to us, in the ratio of 50% for Architectural Services works & 50% for Project Management Consultancy Services, at pre-determined stages related to the progress of work based on the standard terms of SBI in this regard.
- We, agree that the above quoted fee does not include direct purchase items procured by SBI. However, SBI will have liberty to utilize, specification, drawings & tender prepared by us for the Directly Purchase Items like Modular Furniture, other Fixtures/ Fittings etc.
- We, further agree in case, we fail to procure required building permissions and approval of plans by the local authorities/ complete the interior works execution, within a reasonable time of maximum 6 months from date of award of contract to us, the SBI shall be at liberty to discontinue our services as the PPA cum PMC for the project within their sole discretion and no fee shall be claimed by us for the project.

Name and designation of the Authorized signatory

Stamp and seal

Signature of the Bidder

Place:

Date: